

United States Bankruptcy Court for the:

Southern District of Indiana

Case number (if known): \_\_\_\_\_

Chapter you are filing under:

- ☐ Chapter 7  
☒ Chapter 11  
☐ Chapter 12  
☐ Chapter 13

☐ Check if this is an  
amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Skinny & Co., Inc.

2. All other names debtor used in the last 8 years Skinny and Company, LLC  
Skinny Coconut Oil, LLC  
Skinny & Co., LLC  
Apothecare RX

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 32-0415058

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>PO 68445</u>	<u>PO Box 68445</u>
	Number Street	Number Street
	<u>Indianapolis IN 46268</u>	<u>P.O. Box Indianapolis IN 46268</u>
	City State ZIP Code	City State ZIP Code
	<u>Marion County</u>	Location of principal assets, if different from principal place of business
	County	<u>Dreiske's Storage</u>
		Number Street
		<u>Tiller Ct., Suite D</u>
		<u>Westfield IN 46074</u>
		City State ZIP Code

5. Debtor's website (URL) www.skinnyandcompany.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

Debtor Skinny & Co., Inc. Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.naics.com/search/>.5199**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. Check all that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ A plan is being filed with this petition.

☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_

District \_\_\_\_\_ When \_\_\_\_\_  
 MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known \_\_\_\_\_

Debtor Skinny & Co., Inc. Case number (if known) \_\_\_\_\_  
 Name

**11. Why is the case filed in *this* district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number Street

\_\_\_\_\_

City State ZIP Code

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49               | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99              | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999            |  |  |

**15. Estimated assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                   | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000             | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million          | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

Debtor Skinny & Co., Inc. Case number (if known) \_\_\_\_\_  
 Name

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/06/2023  
 MM / DD / YYYY

**X** /s/ Luke Geddie

Signature of authorized representative of debtor

Title President

Luke Geddie

Printed name

**18. Signature of attorney**

**X** /s/ Wendy Brewer

Signature of attorney for debtor

Date 04/06/2023

MM / DD / YYYY

Wendy Brewer

Printed name

Fultz Maddox Dickens, PLC

Firm name

333 N. Alabama Street 350

Number Street

Indianapolis

City

IN

State

46204

ZIP Code

3175679048

Contact phone

wbrewer@fmdlegal.com

Email address

22669-49

Bar number

IN

State

Debtor \_\_\_\_\_ Case number (if known) \_\_\_\_\_  
First Name Middle Name Last Name

**Continuation Sheet for Official Form 201**

**4) Debtor's Addresses**

**Location Of Assets**

**Graston Technique 7801 E. 88th Street  
Indianapolis, IN 46256, Marion County**

**Fill in this information to identify the case:**

Debtor name Skinny & Co., Inc.

United States Bankruptcy Court for the: Southern District of Indiana (State)

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B* .....\$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B* .....\$ 390,275.47**1c. Total of all property:**Copy line 92 from *Schedule A/B* .....\$ 390,275.47**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....\$ 754,457.23**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F* .....\$ 2,999.10**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F* .....+\$ 2,196,701.25**4. Total liabilities** .....

Lines 2 + 3a + 3b

\$ 2,954,157.58

**Fill in this information to identify the case:**Debtor name Skinny & Co., Inc.United States Bankruptcy Court for the: Southern District of Indiana

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	AD&H Capital, LLC f/k/a Guzza USA, LLC 10501 N. Central Expressway Suite 250 Dallas, TX, 75231	Jose Maria Loyola	Monies Loaned / Advanced	Disputed Contingent			450,000.00
2	Orient Exploration, LLC 3203 Reba Drive Houston, TX, 77019	Mike Lance mikelance@comcast.net	Convertible Debt				279,021.00
3	David Noebel 504 N. Park Ave. Indianapolis, IN, 46202	David Noebel 719-332-8548 noebel252@gmail.com	Convertible Debt				188,000.00
4	Mike Will 13818 Roy Anderson Blvd. Fishers, IN, 46038	Mike Will michaewill@gmail.com	Redemption and Settlement Agreement				105,000.00
5	Prologis NA2 U.S. LLC 6650 Telecomm Drive Indianapolis, IN, 46278	Lacy Emsweller lemsweller@prologis.com	Terminated lease warehouse. Charges reduced to Judgment dated 2/22/22, Marion County Superior Court				59,823.01
6	Tom Will 9914 Springstone Rd. McCordsville, IN, 46055	Tom Will tewill56@gmail.com	Convertible Debt				59,756.00
7	Prima Staffing Solutions, LLC 5628 W. 74th Street Indianapolis, IN, 46278	Jodi Merryman 317-695-1862	Services				59,194.89
8	First Financial Bank P.O. Box 42070 Middletown, OH, 45042-0070		Credit Card Debt				49,995.43

Debtor Skinny & Co., Inc. Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Russell Sherlock 12132 Windpointe Pass Carmel, IN, 46033	Russel Sherlock rwsherlock@me.com	Convertible Debt				49,048.00
10	Phillip E. Himelstein 324 Mes Rd. Santa Monica, CA, 90402	Phil Himelstein phimelstein@gmail.com	Convertible Debt 03/27/2017				49,048.00
11	Michael Ostreicher 2444 Madison Rd. Unit 1010 Cincinnati, OH, 45208	Michael Ostreicher moestreicher@sprintmail.com	Convertible Debt				49,048.00
12	Aerotek 2625 S. Plaza Dr. Suite 200 Tempe, AZ, 85282	Darreyll Woodson 480-665-3365 darwoodson@aerotek.com	Services				44,667.30
13	Tory Johnson Productions 155 W. 72nd Street Suite 403 New York, NY, 10023	Gianna Fata gianna@toryjohnnson.com	Suppliers or Vendors				40,154.14
14	NetSuite (Wells Fargo) 800 Walnut Street Des Moines, IA, 50309	Nick Reynolds 952-444-8428 nicholas.reynolds@wellsfargo.com	Suppliers or Vendors				36,182.95
15	Fifth Third Bank MD 1MOC2G 5050 Kingsley Drive Cincinnati, OH, 45227-1115		Credit Card Debt				27,256.77
16	On Air Direct 1000 Armand Hammer Blvd Pottstown, PA, 19464	Kim Curley 888-987-7447 x132 kcurley@onairdirect.com	Suppliers or Vendors				25,437.82
17	Plumb/Tag Management 1227 Prospect Street Suite 200 La Jolla, CA, 92037	Michelle Ahrens 619-225-9322 mahrens@thinkplumb.com	Services				23,531.25
18	Macy's Inc. c/o TSI Commercial Division 500 Virginia Dr. #514 Ft. Fort Washington, PA, 19034	Irene Lancia 866-597-7966 irene.lancia@tsico.com	Suppliers or Vendors				22,779.15
19	Lotus Light 1100 E. Lotus Drive Silver Lake, WI, 53170	Reba Fischer 262-889-7447 x 132 reba@lotuspress.com	Services				22,682.50
20	Aromaz International c/o Aaron Bryant Stewart & Cross 3189 Princeton Rd, Suite 217 Hamilton, OH, 45011	Nicole Vayo 513-795-0849 nvayo@abscrecovery.com	Suppliers or Vendors				19,615.71



**Fill in this information to identify the case:**Debtor name Skinny & Co., Inc.United States Bankruptcy Court for the: Southern District of Indiana

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

\$ 0.00

**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Fifth Third Bank

Checking

4 6 6 4

\$ 0.00

3.2. First Financial Bank

Checking

3 3 4 7

\$ 210.25

**4. Other cash equivalents (Identify all)**

4.1. Paypal Account xWXZQ - info@skinnyandcompany.com

\$ 65.22

4.2. \_\_\_\_\_

\$ \_\_\_\_\_

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 275.47

**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. \_\_\_\_\_

\$ \_\_\_\_\_

7.2. \_\_\_\_\_

\$ \_\_\_\_\_

## Description, including name of holder of prepayment

8.2. \_\_\_\_\_ \$ \_\_\_\_\_

Add lines 7 through 8. Copy the total to line 81.

\$ \_\_\_\_\_

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

## 11. Accounts receivable

11b. Over 90 days old: \_\_\_\_\_ - \_\_\_\_\_ = ..... ➔ \$ \_\_\_\_\_  
face amount                  doubtful or uncollectible accounts

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ \_\_\_\_\_

☒ No. Go to Part 5.

☐ Yes. Fill in the information below.

**Current value of debtor's interest**

## Name of fund or stock:

14.2. \_\_\_\_\_

Name of entity:

% of ownership:

15.2. \_\_\_\_\_ % \_\_\_\_\_ \$

Describe:

16.2. \_\_\_\_\_ \$ \_\_\_\_\_

Add lines 14 through 16. Copy the total to line 83.

\$\_\_\_\_\_

Debtor Skinny & Co., Inc. Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b> Raw materials _____	04/06/2023 MM / DD / YYYY	40,382.64 \$ _____	Cost	Unknown \$ _____
<b>20. Work in progress</b> _____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>21. Finished goods, including goods held for resale</b> _____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>22. Other inventory or supplies</b> _____	MM / DD / YYYY	\$ _____	_____	\$ _____
<b>23. Total of Part 5</b> Add lines 19 through 22. Copy the total to line 84.				\$ 0.00

**24. Is any of the property listed in Part 5 perishable?**

- ☐ No  
☒ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops—either planted or harvested</b> _____	\$ _____	_____	\$ _____
<b>29. Farm animals</b> <i>Examples:</i> Livestock, poultry, farm-raised fish _____	\$ _____	_____	\$ _____
<b>30. Farm machinery and equipment</b> (Other than titled motor vehicles) _____	\$ _____	_____	\$ _____
<b>31. Farm and fishing supplies, chemicals, and feed</b> _____	\$ _____	_____	\$ _____
<b>32. Other farming and fishing-related property not already listed in Part 6</b> _____	\$ _____	_____	\$ _____

Debtor

Skinny &amp; Co., Inc.

Name

Case number (if known)

**33. Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_

**34. Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. <b>Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ \_\_\_\_\_

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☐ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor

Skinny &amp; Co., Inc.

Name

Case number (if known)

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
<b>49. Aircraft and accessories</b>			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b> See continuation sheet			
	\$ 0.00	_____	\$ Unknown
<b>51. Total of Part 8.</b> Add lines 47 through 50. Copy the total to line 87.			\$ 0.00

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
- ☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor

Skinny &amp; Co., Inc.

Name

Case number (if known)

**Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		\$ _____	_____	\$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____
<b>56. Total of Part 9.</b> Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.				\$ _____
<b>57. Is a depreciation schedule available for any of the property listed in Part 9?</b>				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
<b>58. Has any of the property listed in Part 9 been appraised by a professional within the last year?</b>				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. Patents, copyrights, trademarks, and trade secrets</b> See Schedule A/B Part 10, Question 60 Attachment	\$ _____	_____	Unknown \$ _____
<b>61. Internet domain names and websites</b> skinnyandcompany.com	\$ _____	_____	Unknown \$ _____
<b>62. Licenses, franchises, and royalties</b> _____	\$ _____	_____	\$ _____
<b>63. Customer lists, mailing lists, or other compilations</b> _____	\$ _____	_____	\$ _____
<b>64. Other intangibles, or intellectual property</b> _____	\$ _____	_____	\$ _____
<b>65. Goodwill</b> Goodwill of the Business	\$ _____	_____	Unknown \$ _____
<b>66. Total of Part 10.</b> Add lines 60 through 65. Copy the total to line 89.			\$ 0.00 \$ _____

Debtor Skinny & Co., Inc. Case number (if known) \_\_\_\_\_  
 Name

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

#### Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest

71. Notes receivable

Description (include name of obligor)

\_\_\_\_\_ — \_\_\_\_\_ = → \$ \_\_\_\_\_  
 Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

\_\_\_\_\_ \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\_\_\_\_\_ \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Employee Retention Tax Credit \$ 390,000.00

Nature of claim Pending

Amount requested \$ 390,000.00

76. Trusts, equitable or future interests in property

\_\_\_\_\_ \$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 390,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor

Skinny &amp; Co., Inc.

Name

Case number (if known)

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 275.47	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 0.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> ..... →		\$ 0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 0.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$ 390,000.00	
91. <b>Total.</b> Add lines 80 through 90 for each column. .... 91a.	\$ 390,275.47	+ 91b. \$ 0.00
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. .... 390,275.47		\$ 390,275.47



Debtor 1 Skinny & Co., Inc.

First Name Middle Name Last Name

Case number (if known)

**Continuation Sheet for Official Form 206 A/B**

**50) Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

**T2-C Labeler and  
LF-200 8" Label  
Finisher**

**Unknown**

**PE Labeler**

**Unknown**

**Skinny & Co., Inc.**  
**U.S. Patents and Patent Applications**

<b>Country and Application No.</b>	<b>Title</b>	<b>Filing Date</b>	<b>Publication No.</b>	<b>Patent No.</b>	<b>Patent Date</b>	<b>Status</b>
US 14/303,081	DEHUMIDIFICATION METHOD AND APPARATUS	6/12/14	US 2015/0359236	9,560,859	2/7/2017	Patented – Maintenance Fee Due 8/7/2020
PCT/US15/35535	DEHUMIDIFICATION METHOD AND APPARATUS	6/12/15	WO 2015/191989	NA	NA	Expired (Entered National Stage); Claims Priority to US 14/303,081
US 15/005,252	DEHUMIDIFICATION METHOD AND APPARATUS	1/25/16	US 2017/0020149	NA	NA	Published and Under Active Prosecution; Divisional Application of US 14/303,081
Canada (CA) 2,952,117	DEHUMIDIFICATION METHOD AND APPARATUS	Effectively 6/12/15	NA	NA	NA	Pending; Maintenance Fee Due 6/12/2019; Substantive Examination Deadline is 6/12/2020
Great Britain (GB) GB1700410.2	DEHUMIDIFICATION METHOD AND APPARATUS	Effectively 6/12/15	GB2542308	NA	NA	Pending
India (IN) 201717001102	DEHUMIDIFICATION METHOD AND APPARATUS	Effectively 6/12/15	NA	NA	NA	Abandoned (Per 6/5/2018 Instructions)
Indonesia (ID) P00201700165	DEHUMIDIFICATION METHOD AND APPARATUS	Effectively 6/12/15	NA	NA	NA	Abandoned (Per 6/5/2018 Instructions)
Malaysia (MY) PI 2016002186	DEHUMIDIFICATION METHOD AND APPARATUS	Effectively 6/12/15	NA	NA	NA	Pending; Substantive Examination Deadline is 6/12/2019
Mexico (MX) MX/a/2016/016448	DEHUMIDIFICATION METHOD AND APPARATUS	Effectively 6/12/15	NA	NA	NA	Pending
Philippines (PH) 1-2016-502459	DEHUMIDIFICATION METHOD AND APPARATUS	Effectively 6/12/15	NA	NA	NA	Allowed; Issue Fee Due 7/2/2019
Sri Lanka (LK) 19115	DEHUMIDIFICATION METHOD AND APPARATUS	Effectively 6/12/15	NA	NA	NA	Pending
Vietnam (VN) 1-2016-05168	DEHUMIDIFICATION METHOD AND APPARATUS	Effectively 6/12/15	NA	NA	NA	Pending
Fiji	NA	NA	NA	NA	NA	A Patent in Fiji can be Obtained Upon Request

						Within Three (3) Years of Grant of Patent in Great Britain.
Solomon Islands	NA	NA	NA	NA	NA	A Patent in the Solomon Islands can be Obtained Upon Request Within Three (3) Years of Grant of Patent in Great Britain.

\*\* Each Patent and Patent Application is Owned by Skinny & Co., Inc. via Assignment from the Inventor

**Skinny & Co., Inc.**  
**U.S. Trademark Registrations and Applications**


Mark	Goods/Services	Ser. No.	Filing Date	Reg. No.	Reg. Date	Status
SKINNY COCONUT OIL	IC 29: Coconut oil	86062483	9/12/13	5015388	5/24/16	Registered – Declaration of Use due 5/24/22
SKINNY & CO.	IC 3: All-purpose cleaners; Bath soaps in liquid, solid or gel form; Coconut oil for cosmetic purposes; Cosmetic soaps; Hair care preparations consisting of organic coconut virgin oil and coconut virgin oil; Hair shampoos and conditioners; Hand soaps; Lip balm; Non-medicated cosmetic skin care preparations consisting of organic coconut virgin oil and coconut virgin oil; Non-medicated lip care preparations; Non-medicated lip protectors; Soaps and detergents; Soaps for household use; Soaps for personal use	86408898	9/29/14	5232984	6/27/17	Registered – Declaration of Use due 6/27/23
SKINNY & CO.	IC 29: Coconut oil; Coconut oil and fat	86978951	9/29/14	5646121	1/8/19	Registered - Declaration of Use due 1/8/25
TASALLI	IC 3: Body butter; Roller bottles sold filled with essential oils IC 4: Aromatherapy fragrance candles	88017564	6/27/18	5679756	2/19/19	Registered - Declaration of Use due 2/19/25
SKINNY & CO.	IC 32: Coconut water	86978969	9/29/14	n/a	n/a	Pending – Statement of Use due 6/18/19
SKINNY & CO.	IC 30: Flour	86978968	9/29/14	n/a	n/a	Pending – Statement of Use due 6/18/19
SKINNY & CO.	IC 5: Dietary and nutritional supplements; Dietary supplemental drinks; Flaxseed dietary supplements; Flaxseed oil dietary supplements; Food supplements; Ground flaxseed fiber for use as a dietary supplement; Herbal supplements; Homeopathic supplements; Nutritional supplements	86978950	9/29/14	n/a	n/a	Pending – Statement of Use due 6/18/19
RAW BEAUTY BY SKINNY	IC 3: Baby lotion; Baby oils; Baby powders; Baby shampoo; Bath soaps; Bath soaps in liquid, solid or gel form; Coconut oil for cosmetic purposes; Face and body lotions; Hair care preparations; Hair shampoos and conditioners; Lip balm; Non-medicated lip care preparations; Non-medicated skin care preparations; Non-medicated sun care preparations;	88128691	9/24/18	n/a	n/a	Pending – Statement of Use due 9/5/19

	Baby hand soap; Non-medicated hand soaps; Non-medicated lip protectors					
PURE BABY BY SKINNY	IC 29: Edible oil, namely, coconut oil	88164273	10/22/18	n/a	n/a	Pending – Will be published
LOVEOLOGY	IC 3: Baby lotion; Baby oils; Baby powders; Baby shampoo; Bath soaps; Bath soaps in liquid, solid or gel form; Coconut oil for cosmetic purposes; Face and body lotions; Hair care preparations; Hair shampoos and conditioners; Lip balm; Non-medicated lip care preparations; Non-medicated skin care preparations; Non-medicated sun care preparations; Baby hand soap; Non-medicated hand soaps; Non-medicated lip protectors IC 29: Edible oil, namely, coconut oil	88164264	10/22/18	n/a	n/a	Pending – Statement of Use due 11/7/19
APOTHOCARE BY SKINNY	IC 5: Dietary supplement drink mixes; Dietary supplemental drinks; Dietary supplements; Food supplements; Herbal supplements; Homeopathic supplements; Mineral supplements; Nutritional supplements; Probiotic supplements; Vitamin supplements	88164279	10/22/18	n/a	n/a	Pending - Statement of Use due 11/7/19
SKINNY PAW	IC 3: Coconut oil for cosmetic purposes; Pet shampoos IC 29: Edible oil, namely, coconut oil IC 31: Pet food; Edible pet treats	88128696	9/24/18	n/a	n/a	Pending - Statement of Use due 10/2/19
SKINNY PANTRY	IC 29: Edible oil, namely, coconut oil	88128701	9/24/18	n/a	n/a	Pending – Statement of Use due 10/2/19
SKINNY+	IC 3: CBD-infused body care products, namely, body balms and lip balms IC 5: CBD-infused nutritional supplements IC 30: CBD-infused coffee packets	88381132	4/11/19	n/a	n/a	Pending – Not yet assigned to Examiner

**Skinny & Co., Inc.****Foreign Trademark Registrations and Applications**

Mark	Country	Goods/Services	Reg. No.	Reg. Date	Status
SKINNY & CO.	WIPO	IC 3: All-purpose cleaners; bath soaps in liquid, solid or gel form; coconut oil for cosmetic purposes; cosmetic soaps; hair care preparations consisting	1295427	2/22/16	Registered; renewal due 2/22/2026

		<p>of organic coconut virgin oil and coconut virgin oil; hair shampoos and conditioners; hand soaps; lip balm; non-medicated cosmetic skin care preparations consisting of organic coconut virgin oil and coconut virgin oil; non-medicated lip care preparations; non-medicated lip protectors; soaps and detergents; soaps for household use; soaps for personal use.</p> <p>IC 5: Dietary and nutritional supplements; dietary supplemental drinks; flaxseed dietary supplements; flaxseed oil dietary supplements; food supplements; ground flaxseed fiber for use as a dietary supplement; herbal supplements; homeopathic supplements; nutritional supplements</p> <p>IC 29: Coconut oil; coconut oil and fat</p> <p>IC 30: Flour</p> <p>IC 32: Coconut water</p>			
SKINNY & CO.	UK	<p>IC 3: All-purpose cleaners; bath soaps in liquid, solid or gel form; coconut oil for cosmetic purposes; cosmetic soaps; hair care preparations consisting of organic coconut virgin oil and coconut virgin oil; hair shampoos and conditioners; hand soaps; lip balm; non-medicated cosmetic skin care preparations consisting of organic coconut virgin oil and coconut virgin oil; non-medicated lip care preparations; non-medicated lip protectors; soaps and detergents; soaps for household use; soaps for personal use.</p> <p>IC 5: Dietary and nutritional supplements; dietary supplemental drinks; flaxseed dietary supplements; flaxseed oil dietary supplements; food supplements; ground flaxseed fiber for use as a dietary supplement; herbal supplements; homeopathic supplements; nutritional supplements</p> <p>IC 29: Coconut oil; coconut oil and fat</p> <p>IC 30: Flour</p> <p>IC 32: Coconut water</p>	1295427	2/22/16	Registered - This registration is connected to the WIPO registration
SKINNY & CO.	Vietnam	<p>IC 3: All-purpose cleaners; bath soaps in liquid, solid or gel form; coconut oil for cosmetic purposes; cosmetic soaps; hair care preparations consisting of organic coconut virgin oil and coconut virgin oil; hair shampoos and conditioners; hand soaps; lip balm; non-medicated cosmetic skin care preparations consisting of organic coconut virgin oil and coconut virgin oil; non-medicated lip care preparations; non-medicated lip protectors; soaps and detergents; soaps for household use; soaps for personal use.</p> <p>IC 5: Dietary and nutritional supplements; dietary supplemental drinks; flaxseed dietary supplements; flaxseed oil dietary supplements; food supplements; ground flaxseed fiber for use as a dietary supplement; herbal supplements; homeopathic supplements; nutritional supplements</p> <p>IC 29: Coconut oil; coconut oil and fat</p>	1295427	2/22/16	Registered - This registration is connected to the WIPO registration

		IC 30: Flour IC 32: Coconut water			
SKINNY & CO.	China	IC 3: All-purpose cleaners; bath soaps in liquid, solid or gel form; coconut oil for cosmetic purposes; cosmetic soaps; hair care preparations consisting of organic coconut virgin oil and coconut virgin oil; hair shampoos and conditioners; hand soaps; lip balm; non-medicated cosmetic skin care preparations consisting of organic coconut virgin oil and coconut virgin oil; non-medicated lip care preparations; non-medicated lip protectors; soaps and detergents; soaps for household use; soaps for personal use. IC 29: Coconut oil; coconut oil and fat	1295427	2/22/16	Pending – This pending application is connected to the WIPO registration
SKINNY & CO.	Singapore	IC 3: All-purpose cleaners; bath soaps in liquid, solid or gel form; coconut oil for cosmetic purposes; cosmetic soaps; hair care preparations consisting of organic coconut virgin oil and coconut virgin oil; hair shampoos and conditioners; hand soaps; lip balm; non-medicated cosmetic skin care preparations consisting of organic coconut virgin oil and coconut virgin oil; non-medicated lip care preparations; non-medicated lip protectors; soaps and detergents; soaps for household use; soaps for personal use. IC 29: Coconut oil; coconut oil and fat	1295427	2/22/16	Pending – This pending application is connected to the WIPO registration
SKINNY & CO.	Korea	IC 3: All-purpose cleaners; bath soaps in liquid, solid or gel form; coconut oil for cosmetic purposes; cosmetic soaps; hair care preparations consisting of organic coconut virgin oil and coconut virgin oil; hair shampoos and conditioners; hand soaps; lip balm; non-medicated cosmetic skin care preparations consisting of organic coconut virgin oil and coconut virgin oil; non-medicated lip care preparations; non-medicated lip protectors; soaps and detergents; soaps for household use; soaps for personal use. IC 29: Coconut oil; coconut oil and fat	1295427	2/22/16	Pending – This pending application is connected to the WIPO registration
	UK	IC 3: After sun lotions; after sun moisturisers; after-sun gels [cosmetics]; after-sun oils [cosmetics]; age spot reducing creams; aloe vera; aloe vera gel for cosmetic purposes; aloe vera preparations for cosmetic purposes; anti-aging creams; anti-bacterial face washes (non-medicated-); antibacterial soap; antiperspirant soap; antiperspirants [toiletries]; aromatic oils; aromatic oils for the bath; aromatics for perfumes; auto-tanning creams; barrier creams for the skin; bath bombs; bath oils; bath pearls (non-medicated-); bath soap; beauty balm creams; beauty care cosmetics; beauty creams; beauty creams for body care; cleaning preparations impregnated into pads; cleansing creams; cleansing foam; cleansing gels; cleansing lotions; cleansing masks; cocoa butter for cosmetic purposes; dental bleaching gel; dental bleaching gels; dental rinses for non-medical	3143624	1/8/16	Registered; renewal due 1/8/26

		<p> purposes; dental rinses, non medicated; essences for skin care; essential oils; essential oils for cosmetic purposes; essential oils for the care of the skin; etheric oils; exfoliant creams; exfoliants; exfoliating scrubs for cosmetic purposes; exfoliating scrubs for the body; eye make up remover; eye stylers; eye wrinkle lotions; face packs; face scrubs (non-medicated-); facial beauty masks; facial cleansers; facial cleansers [cosmetic]; facial creams [cosmetic]; facial lotions [cosmetic]; facial moisturisers [cosmetic]; facial scrubs; facial scrubs [cosmetic]; facial toners [cosmetic]; facial washes [cosmetic]; facial wipes impregnated with cosmetics; gels (dental bleaching -); hair cosmetics; impregnated cleaning pads impregnated with cosmetics; impregnated cloths for cosmetic use; lip balm; liquid soap used in foot bath; liquid soaps for hands and face; make-up removing preparations; massage creams, not medicated; massage oil; massage oils, not medicated; moisturiser; moisturisers [cosmetics]; moisturising body lotion [cosmetic]; moisturising skin creams [cosmetic]; moisturising skin lotions [cosmetic]; mouth [breath] fresheners, not for medical use; mouth washes; mouthwash; natural oils for cleaning purposes; natural oils for cosmetic purposes; natural oils for perfumes; night creams [cosmetics]; non-medicated cosmetics; non-medicated hair shampoos; non-medicated mouth rinse; oils for cleaning purposes; oils for cosmetic purposes; oils for perfumes and scents; oils for the body [cosmetics]; shampoos; shaving lotion; teeth whitening strips; teeth whitening strips impregnated with teeth whitening preparations [cosmetics]; tooth care preparations; tooth paste in soft cake; tooth polish; toothpaste; washing preparations for personal use; whiting  IC 29: Coconut; coconut butter; coconut fat; coconut flakes; coconut milk for culinary purposes; coconut oil; coconut oil and fat [for food]; cooking oils </p>			
--	--	---	--	--	--



## Fill in this information to identify the case:

Debtor name Skinny & Co., Inc.United States Bankruptcy Court for the: Southern District of Indiana

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

## 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
<b>2.1</b>	<b>Creditor's name</b> <u>Banleaco, Inc.</u>  <b>Creditor's mailing address</b> <u>11017 Aurora Ave</u> <u>Attn Dave Sloan, Urbandale, IA 50322</u>  <b>Creditor's email address, if known</b>   <b>Date debt was incurred</b> <u>06/15/2020</u> <b>Last 4 digits of account number</b> <u>8590</u> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, <div style="border: 1px solid black; height: 30px; width: 250px; margin-top: 5px;"></div>	<b>Describe debtor's property that is subject to a lien</b> <u>T2-C Labeler and LF-200 8" Label Finisher</u>  <b>Describe the lien</b> <u>Agreement you made, Judgment, Finance a</u>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$ 52,046.41</u>	<u>\$ Unknown</u>
<b>2.2</b>	<b>Creditor's name</b> <u>Breakout Capital LLC</u>  <b>Creditor's mailing address</b> <u>1451 Dolley Madison Blvd.</u> <u>Suite 200, McLean, VA 22101</u>  <b>Creditor's email address, if known</b> <u>kahmad@breakoutfinance.com</u>  <b>Date debt was incurred</b> <u>10/29/2020</u> <b>Last 4 digits of account number</b> _____ <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <div style="border: 1px solid black; padding: 2px; margin-top: 5px;"> <u>U.S. Small Business</u>  <u>Administration, 1st; Breakout</u> </div> <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<b>Describe debtor's property that is subject to a lien</b> <u>Paypal Account xWXZQ -</u> <u>info@skinnyandcompany.com, Goodwill of</u> <u>the Business, skinnyandcompany.com, See</u> <u>Schedule A/B Part 10, Question 60</u> <u>Attachment, Inventory of Finished Goods on</u> <u>Hand (mostly outdated), Raw materials</u>  <b>Describe the lien</b> <u>Agreement you made, Judgment, Business l</u>  <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$244,066.58</u>	<u>\$12,376.72</u>
<b>3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.</b>		<u>\$ 754,457.23</u>		

Debtor

Skinny &amp; Co., Inc.

Name

Case number (if known)

**Part 1: Additional Page**

Column A

**Amount of claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.3** **Creditor's name**  
First Federal Leasing, A Divisions of First Bank Richmond

**Describe debtor's property that is subject to a lien**

PE Labeler

\$29,132.58

\$Unknown

**Creditor's mailing address**

31 N. 9th Street

Attn Susan Dixon or Tim Oler, Richmond, IL

**Creditor's email address, if known****Date debt was incurred** 07/09/2020**Last 4 digits of account number** 7960**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Describe the lien**

Agreement you made, Finance Agreement for

**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**2.4** **Creditor's name**  
Gulf Coast Bank & Trust Company

**Describe debtor's property that is subject to a lien**

Paypal Account xWXZQ - info@skinnyandcompany.com, Goodwill of the Business, skinnyandcompany.com, See Schedule A/B Part 10, Question 60 Attachment, Inventory of Finished Goods on Hand (mostly outdated), Raw materials

\$Unknown

\$12,376.72

**Creditor's mailing address**

1170 Celebration Blvd.

Suite 100, Kissimmee, FL 34747

**Creditor's email address, if known****Date debt was incurred****Last 4 digits of account number****Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Describe the lien**

Creditor filed a UCC-1 claiming a blanket lien

**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☒ Unliquidated☒ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.2

Debtor

Skinny &amp; Co., Inc.

Name

Case number (if known)

**Part 1: Additional Page**

Column A

**Amount of claim**

Do not deduct the value of collateral.

Column B

**Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.5** **Creditor's name**  
Reichel Stohry Deal LLP**Describe debtor's property that is subject to a lien**

See Schedule A/B Part 10, Question 60 Attachment

\$37,911.66

\$Unknown

**Creditor's mailing address**525 S. Meridian Street  
Suite 1A2, Indianapolis, IN 46225**Creditor's email address, if known**

mark@rsindy.com

**Date debt was incurred** 11/02/2016**Last 4 digits of account number** 1790**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Describe the lien**

Agreement you made, Collateral Assignmen

**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☐ Yes. The relative priority of creditors is specified on lines \_\_\_\_\_**2.6** **Creditor's name**  
U.S. Small Business Administration**Describe debtor's property that is subject to a lien**

Paypal Account xWXZQ - info@skinnyandcompany.com, Goodwill of the Business, skinnyandcompany.com, See Schedule A/B Part 10, Question 60 Attachment, Inventory of Finished Goods on Hand (mostly outdated), Raw materials

\$391,300.00

\$12,376.72

**Creditor's mailing address**409 3rd Street  
Washington, DC 20416**Creditor's email address, if known****Date debt was incurred** 06/10/2020**Last 4 digits of account number** 7900**Do multiple creditors have an interest in the same property?**☐ No☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.**Describe the lien**

Agreement you made, EIDL Loan secured b

**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed☒ Yes. The relative priority of creditors is specified on lines 2.2

Debtor Skinny & Co., Inc.  
Name

Case number (if known) \_\_\_\_\_

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
David L. Wetsch Dickinson, Mackaman, Tyler & Hagen, P.C. 699 Walnut Street, Ste. 1600 Des Moines, IA, 50309-3986	Line 2. <u>1</u>	<u>8590</u>
Disaster Loan Servicing Center 2 North 20th Street Suite 320 Birmingham, AL, 35203	Line 2. <u>6</u>	<u>7900</u>
Joshua R. Chazen Miles & Stockbridge P.C. 11 N. Washington St. Suite 700 Rockville, MD, 20850	Line 2. <u>2</u>	_____
Nicholas K. Rohner Weltman Weinberg & Reis Co., LPA 525 Vine Street, Ste 800 Cincinnati, OH, 45202	Line 2. <u>3</u>	<u>7960</u>
US Small Business Administration 8500 Keystone Crossing #400 Indianapolis, IN, 46240	Line 2. <u>6</u>	<u>7900</u>
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____

## Fill in this information to identify the case:

Debtor Skinny & Co., Inc.

United States Bankruptcy Court for the: Southern District of Indiana

Case number \_\_\_\_\_  
(If known)

☐ Check if this is an amended filing

## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

## Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

## 2.1 Priority creditor's name and mailing address

Indiana Department of Revenue  
Attn Bankruptcy Section  
100 North Senate Avenue, MS 108  
Indianapolis, IN, 46204

As of the petition filing date, the claim is: \$ Unknown

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Total claim

Priority amount

\$ \_\_\_\_\_

Basis for the claim:

Taxes & Other Government Units

Date or dates debt was incurred

For Notice Purposes

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) ( 8 )

## 2.2 Priority creditor's name and mailing address

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA, 19101-7346

As of the petition filing date, the claim is: \$ Unknown

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Total claim

Priority amount

\$ \_\_\_\_\_

Basis for the claim:

Taxes & Other Government Units

Date or dates debt was incurred

For Notice Purposes

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) ( 8 )

## 2.3 Priority creditor's name and mailing address

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA, 19101-7346

As of the petition filing date, the claim is: \$ Unknown

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

Total claim

Priority amount

\$ \_\_\_\_\_

Basis for the claim:

Taxes & Other Government Units

Date or dates debt was incurred

Partial 2022 Employment Taxes

Last 4 digits of account  
number \_\_\_\_\_

Is the claim subject to offset?

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured  
claim: 11 U.S.C. § 507(a) ( 8 )

Debtor

Skinny &amp; Co., Inc.

Case number (if known)

**Part 1. Additional Page**

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. <sup>4</sup> Priority creditor's name and mailing address

\$944.73

\$774.44

Marion County Treasurer  
200 E. Washington Street  
Suite 1001  
Indianapolis, IN, 46204

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☒ Disputed

Date or dates debt was incurred

2020

Basis for the claim:

Taxes &amp; Other Government Units

Last 4 digits of account number

F194048

Is the claim subject to offset?

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2. <sup>5</sup> Priority creditor's name and mailing address

\$2,054.37

\$

Marion County Treasurer  
200 E. Washington Street  
Suite 1001  
Indianapolis, IN, 46204

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

Date or dates debt was incurred

2021 and 2022 (Assessed Estir)

Basis for the claim:

Taxes &amp; Other Government Units

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2. <sup>6</sup> Priority creditor's name and mailing address

\$

\$

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )

2. <sup>7</sup> Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

\$

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

- ☐ No  
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )

Debtor

Skinny &amp; Co., Inc.

Case number (if known)

Name

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> ABF Arcbest c/o Synter Resource Group PO Box 63247 Charleston, SC, 29419	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Suppliers or Vendors  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> 11849931
		\$ 2,827.50  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> AD&H Capital, LLC f/k/a Guzza USA, LLC 10501 N. Central Expressway Suite 250 Dallas, TX, 75231	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> Monies Loaned / Advanced  <b>Date or dates debt was incurred</b> 12/23/2019 <b>Last 4 digits of account number</b> _____
		\$ 450,000.00  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> Aerotek 2625 S. Plaza Dr. Suite 200 Tempe, AZ, 85282	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Services  <b>Date or dates debt was incurred</b> 2020 <b>Last 4 digits of account number</b> _____
		\$ 44,667.30  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> AES Indiana One Monument Circle PO Box 1595 Indianapolis, IN, 46206-1595	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Utility Services  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____
		\$ 453.92  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> Align, LLC 12800 N. Meridian Street Suite 400 Carmel, IN, 46032	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Suppliers or Vendors  <b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> 129796
		\$ 8,886.06  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> American Packaging Capital, Inc. c/o Huntington Bank PO Box 77077 Minneapolis, MN, 55480	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Monies Loaned / Advanced  <b>Date or dates debt was incurred</b> 01/23/2019 <b>Last 4 digits of account number</b> TC-01192768
		\$ 2,672.97  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor

Skinny & Co., Inc.  
Name

Case number (if known)

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.<sup>7</sup> Nonpriority creditor's name and mailing addressAmerican Packaging Capital, Inc.  
1491 San Carlos Ave  
Concord, CA, 94518

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 1,078.06

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 758749

3.<sup>8</sup> Nonpriority creditor's name and mailing addressAromatic Fragrances International  
85 Wansley Drive  
PO Box 1263  
Cartersville, GA, 30120

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 7,364.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.<sup>9</sup> Nonpriority creditor's name and mailing addressAromaz International  
c/o Aaron Bryant Stewart & Cross  
3189 Princeton Rd, Suite 217  
Hamilton, OH, 45011

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 19,615.71

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 2022-0578

3.<sup>10</sup> Nonpriority creditor's name and mailing addressAssociated Integrated Supply Chain Solutions  
7954 Solution Center  
Chicago, IL, 60677-7009

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 6,449.85

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 12170

3.<sup>11</sup> Nonpriority creditor's name and mailing addressBlue & Co.  
12800 N. Meridian Street  
Suite 400  
Carmel, IN, 46032

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 15,492.09

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 129796



Debtor

Skinny & Co., Inc.  
Name

Case number (if known)

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.<sup>12</sup> Nonpriority creditor's name and mailing addressBottlestore.com  
3 Milltown Ct.  
Union, NJ, 07083

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 510.72

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.<sup>13</sup> Nonpriority creditor's name and mailing addressBraden Business Systems  
8700 North Street  
Suite 400  
Fishers, IN, 46038

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☐ Disputed

\$ Unknown

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

02/5/2019

Last 4 digits of account number

SA17

Is the claim subject to offset?

- ☒ No  
☐ Yes

3.<sup>14</sup> Nonpriority creditor's name and mailing addressBrandwise  
11757 W. Ken Caryl Ave.  
Unit F, PMP 503  
Littleton, CO, 80127

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 450.00

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3.<sup>15</sup> Nonpriority creditor's name and mailing addressBrown & Pratt, Inc.  
1345 Brookville Way A  
  
Indianapolis, IN, 46239

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 15,780.73

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3.<sup>16</sup> Nonpriority creditor's name and mailing addressCeligo, Inc.  
1820 Gateway Drive  
Suite 260  
San Mateo, CA, 94404

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 2,514.50

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3. <sup>17</sup> Nonpriority creditor's name and mailing address</p> <p>Citizens Energy Group 2020 N. Meridian Street Indianapolis, IN, 46202</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>1629130661</u></p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Utility Services</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>657.41</u></p>
<p>3. <sup>18</sup> Nonpriority creditor's name and mailing address</p> <p>Clifton Larsen Allen 9365 Counselors Row Suite #200 Indianapolis, IN, 46240</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>Unknown</u></p>
<p>3. <sup>19</sup> Nonpriority creditor's name and mailing address</p> <p>CNA Insurance 10375 Park Meadows Drive Suite 300 Littleton, CO, 80124</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number <u>BUA 6024716333</u></p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Insurance for Leased Lincoln MK7</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>5,266.00</u></p>
<p>3. <sup>20</sup> Nonpriority creditor's name and mailing address</p> <p>Creative Labels 197 Marybill Dr. Troy, OH, 45373</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Suppliers or Vendors</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>7,516.92</u></p>
<p>3. <sup>21</sup> Nonpriority creditor's name and mailing address</p> <p>David Noebel 504 N. Park Ave. Indianapolis, IN, 46202</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is:</p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Convertible Debt</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>188,000.00</u></p>

Debtor

Skinny &amp; Co., Inc.

Case number (if known)

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>22</sup>	<b>Nonpriority creditor's name and mailing address</b> DJM Logistics, LLC/Molo Solutions 3802 Old Greenwood Rd. Fort Smith, AR, 72903	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 2,175.00
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b>  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>23</sup>	<b>Nonpriority creditor's name and mailing address</b> DLL Financial Solutions Partner Caine & Weiner 5805 Sepulveda Blvd., 4th Floor Van Nuys, CA, 91411	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 14,168.01
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>20229793</u>	<b>Basis for the claim:</b> Copier lease. Copier returned to lessor.  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>24</sup>	<b>Nonpriority creditor's name and mailing address</b> Dreiske's Enterprise 17401 Tiller Court, Suite D Westfield, IN, 46074	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ Unknown
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> Services  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>25</sup>	<b>Nonpriority creditor's name and mailing address</b> Dunstan Hygienic Services, LLC Kopelowitz Ostrow Ferguson Wieselberg Gilbert One West Olas Blvd. Suite 500 Fort Lauderdale, FL, 33301	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ Unknown
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> Demand letter claiming Debtor received and retained funds in violation of operating agreement.  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>26</sup>	<b>Nonpriority creditor's name and mailing address</b> Fifth Third Bank MD 1MOC2G 5050 Kingsley Drive Cincinnati, OH, 45227-1115	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 27,256.77
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>1000</u>	<b>Basis for the claim:</b> Credit Card Debt  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>27</sup> Nonpriority creditor's name and mailing address

Fine Lines Company/Gift Girl  
455 S. Grand Central Pkwy  
#C-1024  
Las Vegas, NV, 89106

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ Unknown

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. <sup>28</sup> Nonpriority creditor's name and mailing address

First Financial Bank  
P.O. Box 42070  
Middletown, OH, 45042-0070

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 19,397.32

Basis for the claim: Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

05/11/2018

Last 4 digits of account number

3. <sup>29</sup> Nonpriority creditor's name and mailing address

First Financial Bank  
P.O. Box 42070  
Middletown, OH, 45042-0070

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 49,995.43

Basis for the claim: Credit Card Debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

7209

3. <sup>30</sup> Nonpriority creditor's name and mailing address

Flexport International, LLC  
760 Market Street  
Floor 8  
San Francisco, CA, 94102-2300

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ Unknown

Basis for the claim: Cross-Claim filed by Flexport in litigation filed by Practical Hospital v Skinny - Dismissed

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. <sup>31</sup> Nonpriority creditor's name and mailing address

Flux Pumps  
300 Townpark Drive  
Suite 130  
Kennesaw, GA, 30144

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 2,594.11

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>32</sup>	<b>Nonpriority creditor's name and mailing address</b> Global Payments/TSYS 1 TSYS Way PO Box 1755 Columbus, GA, 31901	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$ <u>Unknown</u>
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>9942</u>	<b>Basis for the claim:</b> Collection Agency  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>33</sup>	<b>Nonpriority creditor's name and mailing address</b> Glopal 128 rue de la boetie OCP Business Center 4 Paris, France 75008,	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>1,149.16</u>
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>AzyvvzS3WBeZQ</u>	<b>Basis for the claim:</b> Suppliers or Vendors  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>34</sup>	<b>Nonpriority creditor's name and mailing address</b> Gorgias 34 Harriet St. San Francisco, CA, 94103	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>60.00</u>
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> Suppliers or Vendors  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>35</sup>	<b>Nonpriority creditor's name and mailing address</b> Grasshopper 333 Summer Street Boston, MA, 02210	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>0.00</u>
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> Telephone / Internet services  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>36</sup>	<b>Nonpriority creditor's name and mailing address</b> GRIN Technologies, Inc. 400 Capital Mall Suite 900 Sacramento, CA, 95814	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ <u>5,250.00</u>
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>16COUhSRCvmA</u>	<b>Basis for the claim:</b> Suppliers or Vendors  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>37</sup> Nonpriority creditor's name and mailing address

H&F Logistics, LLC  
13295 Illinois Street  
Suite 313  
Carmel, IN, 46032

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ Unknown

Basis for the claim: Business venture

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

3. <sup>38</sup> Nonpriority creditor's name and mailing address

Hey Day Technologies, Inc.  
1400-2400 Boul Saint-Laurent  
Montreal, Quebec, H2W 2R2

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 2,898.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

3. <sup>39</sup> Nonpriority creditor's name and mailing address

Hinkley Springs/Primo Water North America  
c/o A.G. Adjustments, Ltd.  
740 Walk Whitman Rd.  
Melville, NY, 11747

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 973.89

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number 7329254

3. <sup>40</sup> Nonpriority creditor's name and mailing address

Impact Tech, Inc.  
223 E. De La Guerra Street  
Santa Barbara, CA, 93101

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 6,000.00

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

3. <sup>41</sup> Nonpriority creditor's name and mailing address

Ivy Stone Group, LLC  
301 Commerce Drive  
Exton, PA, 19341

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ Unknown

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

**Part 2: Additional Page**

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Amount of claim

3. <sup>42</sup> Nonpriority creditor's name and mailing address

Jaime Vasquez  
9691 Sunset Hill Place  
Littleton, CO, 80124

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

\$ Undetermined

**Basis for the claim:** Claim alleging amounts due for consulting services and services as CEO of Debtor. Pending as Marion County Superior Court Case No. 49D01-2005-PL-016569

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

3. <sup>43</sup> Nonpriority creditor's name and mailing address

Jordan Updike  
c/o Eric S. Pavlack & Colin E. Flora  
50 E. 91st Street  
Indianapolis, IN, 46240

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

\$ Unknown

**Basis for the claim:** Claim asserted in Marion Superior Court Case No. 49D13-2002-PL-005212 alleging unpaid compensation to serve as Chief Marketing Officer

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

3. <sup>44</sup> Nonpriority creditor's name and mailing address

Just Got 2 Have It!  
40 John Portman Blvd, NE  
Suite #1721  
Atlanta, GA, 30303

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 1,134.00

**Basis for the claim:** Services

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

3. <sup>45</sup> Nonpriority creditor's name and mailing address

Kabbage  
925B Peachtree Street NE  
Suite 1688  
Atlanta, GA, 30309

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 12,332.46

**Basis for the claim:** Monies Loaned / Advanced

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

3. <sup>46</sup> Nonpriority creditor's name and mailing address

Livingston International  
440 S. La Salle Street  
Suite 3220  
Chicago, IL, 60605

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 5,478.00

**Basis for the claim:** Services

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Debtor

Skinny & Co., Inc.  
Name

Case number (if known)

**Part 2: Additional Page**

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Amount of claim

3. <sup>47</sup>	<b>Nonpriority creditor's name and mailing address</b> Lotus Light 1100 E. Lotus Drive Silver Lake, WI, 53170	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 22,682.50
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>10538</u>	<b>Basis for the claim:</b> Services  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>48</sup>	<b>Nonpriority creditor's name and mailing address</b> Luke Geddie 1143 Woodlawn Ave. Indianapolis, IN, 46203	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 80,755.00
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> Convertible Debt  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>49</sup>	<b>Nonpriority creditor's name and mailing address</b> Luna Language Services 8935 N. Meridian Street Indianapolis, IN, 46260	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 200.00
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>Inv 32344</u>	<b>Basis for the claim:</b> Services  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>50</sup>	<b>Nonpriority creditor's name and mailing address</b> Macy's Inc. c/o TSI Commercial Division 500 Virginia Dr. #514 Ft. Fort Washington, PA, 19034	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 22,779.15
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>87261686</u>	<b>Basis for the claim:</b> Suppliers or Vendors  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>51</sup>	<b>Nonpriority creditor's name and mailing address</b> Mays Shipping c/o ESP Receivables 639 Lotus Drive North, Suite 3 Mandeville, LA, 70471	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$ 10,876.05
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> Suppliers or Vendors  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	



Debtor

Skinny & Co., Inc.  
Name

Case number (if known)

**Part 2: Additional Page**

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Amount of claim

3. <sup>52</sup>	<b>Nonpriority creditor's name and mailing address</b> Michael Ostreicher 2444 Madison Rd. Unit 1010 Cincinnati, OH, 45208	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Convertible Debt	\$ 49,048.00
	<b>Date or dates debt was incurred</b> <u>03/27/2017</u> <b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>53</sup>	<b>Nonpriority creditor's name and mailing address</b> Mike Will 13818 Roy Anderson Blvd. Fishers, IN, 46038	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Redemption and Settlement Agreement	\$ 105,000.00
	<b>Date or dates debt was incurred</b> <u>05/22/2019</u> <b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>54</sup>	<b>Nonpriority creditor's name and mailing address</b> Moeller Printing 4401 E. New York Street P.O. Box 11288 Indianapolis, IN, 46201	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Suppliers or Vendors	\$ 2,277.32
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>55</sup>	<b>Nonpriority creditor's name and mailing address</b> Navitas Credit Corp. 201 Executive Center Drive Suite 100 Columbia, SC, 29210	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Terminated equipment lease - equipment returned.	\$ 15,062.70
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>40772562</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>56</sup>	<b>Nonpriority creditor's name and mailing address</b> NetSuite (Wells Fargo) 800 Walnut Street Des Moines, IA, 50309	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Suppliers or Vendors	\$ 36,182.95
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>001-0005274-000</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

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Amount of claim

3. <sup>57</sup> Nonpriority creditor's name and mailing address

Omar Khalaf  
132 Winnetka Rd.  
Kenilworth, IL, 60043

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ Unknown

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

3. <sup>58</sup> Nonpriority creditor's name and mailing address

On Air Direct  
1000 Armand Hammer Blvd  
Pottstown, PA, 19464

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 25,437.82

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

3. <sup>59</sup> Nonpriority creditor's name and mailing address

Orient Exploration, LLC  
3203 Reba Drive  
Houston, TX, 77019

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 279,021.00

Basis for the claim: Convertible Debt

Date or dates debt was incurred 10/25/2019

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☒ No  
☐ Yes

3. <sup>60</sup> Nonpriority creditor's name and mailing address

Orkin  
666-Indianapolis Comm  
P.O. Box 740589  
Cincinnati, OH, 45274-0589

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 345.00

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred \_\_\_\_\_

Last 4 digits of account number 28611819

Is the claim subject to offset?

- ☒ No  
☐ Yes

3. <sup>61</sup> Nonpriority creditor's name and mailing address

Pamela & Roger Schmidt  
10057 Olson Rd.  
Belvidere, IL, 61008

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 111,762.00

Basis for the claim: Convertible Debt

Date or dates debt was incurred 07/18/2016

Last 4 digits of account number \_\_\_\_\_

Is the claim subject to offset?

- ☒ No  
☐ Yes

Debtor

Skinny & Co., Inc.  
Name

Case number (if known)

**Part 2: Additional Page**

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Amount of claim

3. <sup>62</sup> Nonpriority creditor's name and mailing addressPhillip E. Himmelstein  
324 Mes Rd.  
Santa Monica, CA, 90402

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 49,048.00

Basis for the claim: Convertible Debt 03/27/2017

Date or dates debt was incurred

03/27/2017

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3. <sup>63</sup> Nonpriority creditor's name and mailing addressPinnacle Legal P.C.  
9565 Waples Street  
Suite 200  
San Diego, CA, 92121

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☒ Disputed

\$ 5,349.30

Basis for the claim: Services

Date or dates debt was incurred

03/03/2022

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3. <sup>64</sup> Nonpriority creditor's name and mailing addressPlumb/Tag Management  
1227 Prospect Street  
Suite 200  
La Jolla, CA, 92037

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 23,531.25

Basis for the claim: Services

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3. <sup>65</sup> Nonpriority creditor's name and mailing addressPPE Distributors LLC  
Kopelowitz, Ostrow, Ferguson, Wieselberg  
Gilbert  
One West Olas Blvd, Suite 500  
Fort Lauderdale, FL, 33301

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

\$ Unknown

Basis for the claim: Demand letter claiming Debtor retained funds in violation of operating agreement.

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3. <sup>66</sup> Nonpriority creditor's name and mailing addressPractical Hospital Services, Inc.  
34152 Selva Rd.,  
Unity 174  
Dana Point, CA, 92629-3778

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☒ Unliquidated  
☒ Disputed

\$ Unknown

Basis for the claim: Lawsuit filed in California v Skinny and Flexport, Inc. - dismissed May 2022

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

**Part 2: Additional Page**

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Amount of claim

3. <sup>67</sup>	<b>Nonpriority creditor's name and mailing address</b> Prima Staffing Solutions, LLC 5628 W. 74th Street  Indianapolis, IN, 46278	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Services	\$ 59,194.89
	<b>Date or dates debt was incurred</b> <u>03/24/2020</u> <b>Last 4 digits of account number</b> _____	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>68</sup>	<b>Nonpriority creditor's name and mailing address</b> Printing Partners 929 W. 16th Street Indianapolis, IN, 46202-2214	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Suppliers or Vendors	\$ 15,571.76
	<b>Date or dates debt was incurred</b> <u>2019</u> <b>Last 4 digits of account number</b> <u>62306</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>69</sup>	<b>Nonpriority creditor's name and mailing address</b> Prologis NA2 U.S. LLC 6650 Telecomm Drive Indianapolis, IN, 46278	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Terminated lease warehouse. Charges reduced to Judgment dated 2/22/22, Marion County Superior Court Case No. 49D01-2201-PL-001439	\$ 59,823.01
	<b>Date or dates debt was incurred</b> <u>03/22/2021</u> <b>Last 4 digits of account number</b> <u>t0017141</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>70</sup>	<b>Nonpriority creditor's name and mailing address</b> Ray's Trash 3859 East US Highway 40 PO Box 1 Clayton, IN, 46118	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Services	\$ 1,694.00
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>304085</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>71</sup>	<b>Nonpriority creditor's name and mailing address</b> Richards Packaging c/o BARR Credit Services, Inc. 4555 S. Palo Verde Rd., Suite 1251 Tucson, AZ, 85714	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Suppliers or Vendors	\$ 9,390.00
	<b>Date or dates debt was incurred</b> _____ <b>Last 4 digits of account number</b> <u>327638-1</u>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.<sup>72</sup> Nonpriority creditor's name and mailing address

Riley Bennett Egloff LLP  
500 N. Meridian Street  
Suite 550  
Indianapolis, IN, 46204

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 6,274.42

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.<sup>73</sup> Nonpriority creditor's name and mailing address

Robert Cummins Film Co.  
3333 Wrightsville Ave.  
Unit G-125  
Wilmington, NC, 28403

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ Unknown

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.<sup>74</sup> Nonpriority creditor's name and mailing address

Russell Sherlock  
12132 Windpointe Pass  
Carmel, IN, 46033

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 49,048.00

Basis for the claim: Convertible Debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.<sup>75</sup> Nonpriority creditor's name and mailing address

Sidhu Trek Transport  
4602 Kintz Drive  
Indianapolis, IN, 46239

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 2,737.50

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.<sup>76</sup> Nonpriority creditor's name and mailing address

Spartan Nash  
1523 Momentum Place  
Chicago, IL, 60689-5315

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 149.07

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

125074

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. <sup>77</sup>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	\$ 2,181.58
	SPS Commerce, Inc. PO Box 205782 Dallas, TX, 75320-5782	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> Suppliers or Vendors	
	<b>Date or dates debt was incurred</b> 03/20/2018	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	<b>Last 4 digits of account number</b>		
3. <sup>78</sup>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	\$ 0.00
	TCF Equipment Finance, a division of TCF National Bank 11100 Wayzata Blvd. Suite 801 Hopkins, MN, 55305	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> Financing for One (1) Model ELF 50 Table Top Wrap Around Labeler	
	<b>Date or dates debt was incurred</b> 01/23/2019	<b>Is the claim subject to offset?</b>	
	<b>Last 4 digits of account number</b> 001-0758479-300	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>79</sup>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	\$ 94,000.00
	Ted Reese 504 N. Park Ave. Indianapolis, IN, 46202	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> Convertible Debt	
	<b>Date or dates debt was incurred</b>	<b>Is the claim subject to offset?</b>	
	<b>Last 4 digits of account number</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>80</sup>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	\$ 8,763.88
	The Perfumery 621 Park East Blvd. New Albany, IN, 47150	Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> Suppliers or Vendors	
	<b>Date or dates debt was incurred</b>	<b>Is the claim subject to offset?</b>	
	<b>Last 4 digits of account number</b> 14422	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3. <sup>81</sup>	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b>	\$ 3,834.00
	Tom Roush, Inc. 525 David Brown Drive Westfield, IN, 46074	Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> Lease of 2020 Lincoln MKZ - VIN 3LN6L5LU4LR615776.. Vehicle repossessed in April 2023	
	<b>Date or dates debt was incurred</b> 05/19/2020	<b>Is the claim subject to offset?</b>	
	<b>Last 4 digits of account number</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.<sup>82</sup> Nonpriority creditor's name and mailing address

Tom Will  
9914 Springstone Rd.  
McCordsville, IN, 46055

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 59,756.00

Basis for the claim: Convertible Debt

Date or dates debt was incurred

10/01/2017

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No  
☐ Yes

3.<sup>83</sup> Nonpriority creditor's name and mailing address

Tory Johnson Productions  
155 W. 72nd Street  
Suite 403  
New York, NY, 10023

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 40,154.14

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

- ☒ No  
☐ Yes

3.<sup>84</sup> Nonpriority creditor's name and mailing address

Toyota Prolift  
1888 Research Way  
Indianapolis, IN, 46231

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 1,508.95

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

C105107

- ☒ No  
☐ Yes

3.<sup>85</sup> Nonpriority creditor's name and mailing address

TSYS Collections  
1 Heartland Way  
Jeffersonville, IN, 47130

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 4,174.00

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

9942

- ☒ No  
☐ Yes

3.<sup>86</sup> Nonpriority creditor's name and mailing address

Unifirst Corporation  
4201 Industrial Blvd.  
Indianapolis, IN, 46254

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 3,629.37

Basis for the claim: Suppliers or Vendors

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account number

1612238

- ☒ No  
☐ Yes

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.<sup>87</sup> Nonpriority creditor's name and mailing address

UPS Freight  
c/o Biehl & Biehl  
PO Box 87410  
Carol Stream, IL, 60188

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 4,203.00

Basis for the claim: Services

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number 6274397

3.<sup>88</sup> Nonpriority creditor's name and mailing address

Verizon Wireless Bankruptcy Administration  
500 Technology Drive  
Suite 550  
Saint Charles, MO, 63304

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ Unknown

Basis for the claim: Utility Services

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3.<sup>89</sup> Nonpriority creditor's name and mailing address

XACT Data  
PO Box 714800  
Cincinnati, OH, 45271-4800

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$ 189.75

Basis for the claim: Suppliers or Vendors

Is the claim subject to offset?

- ☒ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

## 3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

## 3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

\$

Basis for the claim:

Is the claim subject to offset?

- ☐ No  
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number



Debtor

Skinny &amp; Co., Inc.

Case number (if known)

Name

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	American Financial Credit Services 10333 N. Meridian Street Suite 270 Indianapolis, IN, 46290-1144	Line <u>2.4</u> <input type="checkbox"/> Not listed. Explain:	<u>0005150938</u>
4.2.	American Packaging Capital, Inc. 1491 San Carlos Ave Concord, CA, 94518	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain	<u>2768</u>
4.3.	CedMar Consulting Group, Inc. 5000 Eldorado Pkwy Frisco, TX, 75033	Line <u>3.77</u> <input type="checkbox"/> Not listed. Explain	
4.4.	Christina Phillips Lincoln & Morgan 600 W. Broadway, Suite 700 San Diego, CA, 92101	Line <u>3.45</u> <input type="checkbox"/> Not listed. Explain	<u>0137</u>
4.1.	Commercial Collection Corp. of NY Attn. Rose Baldinelli 34 Seymour Street Tonawanda, NY, 14150	Line <u>3.46</u> <input type="checkbox"/> Not listed. Explain	<u>6158</u>
4.5.	Courtney Gahm-Oldham Frost Brown Todd LLC 4400 Port Oak Pkwy, Suite 2850 Houston, TX, 77027	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain	
4.6.	Darren Craig & Allyse Wirkkala Frost Brown Todd LLC 201 N. Illinois Street, Suite 1900 Indianapolis, IN, 46244-0961	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain	
4.7.	ESP Receivables - Attn Chuck Taquino 639 Lotus Drive North Suite 3 Mandeville, LA, 70471	Line <u>3.67</u> <input type="checkbox"/> Not listed. Explain	
4.8.	Fine Lines Company/Gift Girl 200 SW Michigan Street #213 Seattle, WA, 98106	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain	
4.9.	First Financial Bank - Attn Brad Fenton Monument Circle Banking Center 11 S. Meridian Street Indianapolis, IN, 46204	Line <u>3.29</u> <input type="checkbox"/> Not listed. Explain	<u>7209</u>
4.10.	Greenberg Grant & Richards 5858 Westheimer Rd. Suite 500 Houston, TX, 77057	Line <u>3.69</u> <input type="checkbox"/> Not listed. Explain	
4.11.	Ice Miller LLC Attn Adam Alexander & Robert Jorczak One American Square, Suite 2900 Indianapolis, IN, 46282	Line <u>3.69</u> <input type="checkbox"/> Not listed. Explain	

**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. <sup>13</sup> Jeffrey Jinks Tucker Albin & Associates 450 E. 96th Street, Suite 500 Indianapolis, IN, 46240	Line <u>3.37</u> <input type="checkbox"/> Not listed. Explain _____	_____
4. <sup>14</sup> Jeffrey Parker Taft Stettinius & Hollister LLP One Indiana Square, Suite 3500 Indianapolis, IN, 46204	Line <u>3.53</u> <input type="checkbox"/> Not listed. Explain _____	_____
4. <sup>15</sup> Kimberly D. Jeselskis Jeselskis Brinkeroff and Joseph, LLC 320 N. Meridian Street, Suite 428 Indianapolis, IN, 46204	Line <u>3.42</u> <input type="checkbox"/> Not listed. Explain _____	_____
4. <sup>16</sup> Law Offices of Anne R. Grupp 1418 Carne Rd. Suite 200 Ojai, CA, 93023	Line <u>3.15</u> <input type="checkbox"/> Not listed. Explain _____	_____
4. <sup>17</sup> Lincoln Automotive Financial Services PO Box 6248 Dearborn, MI, 48121-6248	Line <u>3.81</u> <input type="checkbox"/> Not listed. Explain _____	_____
4. <sup>18</sup> MacKenzie A. Watson Jeselskis Brinkerhoff & Joseph, LLC 320 N. Meridian Street, Suite 428 Indianapolis, IN, 46204	Line <u>3.42</u> <input type="checkbox"/> Not listed. Explain _____	_____
4. <sup>19</sup> Mark Carey Lincoln & Morgan 600 W. Broadway, Suite 700 San Diego, CA, 92101	Line <u>3.45</u> <input type="checkbox"/> Not listed. Explain _____	<u>0137</u>
4. <sup>20</sup> Matthew T. Barr Rubin & Levin PC 135 N. Pennsylvania Street, Ste 1400 Indianapolis, IN, 46204	Line <u>3.28</u> <input type="checkbox"/> Not listed. Explain _____	<u>0009</u>
4. <sup>21</sup> Pamela J. Cox Harvey Law 8506 Inwood Road Dallas, TX, 75209	Line <u>3.77</u> <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

Debtor

Skinny &amp; Co., Inc.

Name

Case number (if known)

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 2,999.10

5b. **Total claims from Part 2**

5b.

+

\$ 2,196,701.25

5c. **Total of Parts 1 and 2**

5c.

\$ 2,199,700.35

Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**

Debtor name Skinny & Co., Inc.

United States Bankruptcy Court for the: Southern District of Indiana

Case number (if known): \_\_\_\_\_ Chapter 11

☐ Check if this is an amended filing

**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

**2.1**

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**2.2**

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**2.3**

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**2.4**

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**2.5**

State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Fill in this information to identify the case:**Debtor name Skinny & Co., Inc.United States Bankruptcy Court for the: Southern District of Indiana

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Luke Geddie	Luke Geddie 1143 Woodlawn Ave Indianapolis, IN 46203	First Federal Leasing, A D	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Luke Geddie	Luke Geddie 1143 Woodlawn Ave Indianapolis, IN 46203	Breakout Capital LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Clean Enterprise, Inc	Clean Enterprise, Inc. c/o Luke Geddie 365 E. 75th Street Indianapolis, IN 46240	Breakout Capital LLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Luke Geddie	Luke Geddie 365 E. 75th Street Indianapolis, IN 46240	American Packaging Capi	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Luke Geddie	Luke Geddie 365 E. 75th Street Indianapolis, IN 46240	Banleaco, Inc.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Luke Geddie	Luke Geddie 365 E. 75th Street Indianapolis, IN 46240	Navitas Credit Corp.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Skinny & Co., Inc.  
Name

Case number (if known)

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 Skinny Coconut Oil, LLC	Skinny Coconut Oil, LLC c/o Luke Geddie 365 E. 75th Street Indianapolis, IN 46240	Reichel Stohry Deal LLP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Apothecare RX	Apothecare RX c/o Luke Geddie 365 E. 75th Street Indianapolis, IN 46240	Reichel Stohry Deal LLP	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9 Luke Geddie	Luke Geddie 365 E. 75th Street Indianapolis, IN 46240	First Financial Bank	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.10 Luke Geddie	Luke Geddie 365 E. 75th Street Indianapolis, IN 46240	Kabbage	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.11 Luke Geddie	Luke Geddie 1143 Woodlawn Ave Indianapolis, IN 46203	TCF Equipment Finance, a division of TCF National Bank	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.12 Luke Geddie	Luke Geddie 1143 Woodlawn Ave Indianapolis, IN 46203	American Packaging Capital, Inc.	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.13 Apothecare RX	Apothecare RX c/o Luke Geddie 365 E. 75th Street Indianapolis, IN 46240	Gulf Coast Bank & Trust Company	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14 Luke Geddie	Luke Geddie 1143 Woodlawn Ave Indianapolis, IN 46203	Jaime Vasquez	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**

Debtor name Skinny & Co., Inc.

United States Bankruptcy Court for the: Southern District of Indiana

Case number (if known):

☐ Check if this is an amended filing

**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From 01/01/2023 to Filing date  
MM / DD / YYYY

☒ Operating a business  
☐ Other

\$ 58,159.00

**For prior year:**

From 01/01/2022 to 12/31/2022  
MM / DD / YYYY

☒ Operating a business  
☐ Other

\$ 0.00

**For the year before that:**

From 01/01/2021 to 12/31/2021  
MM / DD / YYYY

☒ Operating a business  
☐ Other

\$ 0.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From  to Filing date  
MM / DD / YYYY

\$

**For prior year:**

From  to   
MM / DD / YYYY

\$

**For the year before that:**

From  to   
MM / DD / YYYY

\$

Debtor Skinny & Co., Inc.  
Name

Case number (if known) \_\_\_\_\_

## Part 2: List Certain Transfers Made Before Filing for Bankruptcy

### 3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. _____ Creditor's name		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. _____ Creditor's name		\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

### 4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See Attached SOFA Part 2, Question 4 _____ Insider's name 1143 Woodlawn Ave. Indianapolis, IN 46203	_____ _____ _____	\$ 51,186.33	
Relationship to debtor _____			
4.2. _____ Insider's name	_____ _____ _____	\$ _____	
Relationship to debtor _____			



Debtor Skinny & Co., Inc.  
Name

Case number (if known) \_\_\_\_\_

### 5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	_____ Creditor's name		_____	\$ _____
5.2.	_____ Creditor's name		_____	\$ _____

### 6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____ Creditor's name		_____	\$ _____

Last 4 digits of account number: XXXX- \_\_\_\_\_

## Part 3: Legal Actions or Assignments

### 7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	Jaime Vasquez v. Skinny & Co., Inc. and Luke Geddie	Claims for alleged unpaid compensation as consultant and CEO of Debtor.	Marion County Superior Court  675 Justice Way Indianapolis, IN 46203	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 49D01-2005-PL-016569			
7.2.	ProLogis NA2 U.S. LLC v. Skinny & Co., Inc.	Breach of Lease	Marion County Superior Court  675 Justice Way Indianapolis, IN 46203	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number 49D01-2201-PL-001439			

Debtor Skinny & Co., Inc.  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

### 8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Custodian's name	Case title	Court name and address
_____	_____	_____
Case number	Name	_____
_____	Date of order or assignment	_____
_____	_____	_____

### Part 4: Certain Gifts and Charitable Contributions

#### 9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	\$ _____
_____	_____	_____	\$ _____
9.2. _____	_____	_____	\$ _____
Recipient's name	_____	_____	\$ _____
Recipient's relationship to debtor	_____	_____	\$ _____
_____	_____	_____	\$ _____

### Part 5: Certain Losses

#### 10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
_____	_____	_____	\$ _____

Debtor Skinny & Co., Inc.  
Name

Case number (if known) \_\_\_\_\_

## Part 6: Certain Payments or Transfers

### 11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Fultz Maddox Dickens, PLC	Retainer deposit for Ch. 11 Preparation and Filing.	03/02/2023	\$ 19,800.00
	Address			
	333 N. Alabama Street, Ste 350 Indianapolis, IN 46037			

Email or website address

Who made the payment, if not debtor?

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	Fultz Maddox Dickens, PLC	Balance of Retainer Deposit for Ch. 11 Preparation and Filing.	03/03/2023	\$ 5,200.00
	Address			
	333 N. Alabama Street, Ste 350 Indianapolis, IN 46037			

Email or website address

Who made the payment, if not debtor?

### 12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$ _____
Trustee			

Debtor

Skinny &amp; Co., Inc.

Name

Case number (if known)

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			
13.2. _____		_____	\$ _____
Address _____			
Relationship to debtor _____			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy	
	From	To
14.1. 2601 S. Holt Rd. Indianapolis, IN 46241	09/16/2020	03/22/2022
14.2. 5762 W. 74th Street Indianapolis, IN 46278	11/30/2015	09/16/2020

Debtor Skinny & Co., Inc. Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**Part 8: Health Care Bankruptcies**
**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically  
☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically  
☐ Paper

**Part 9: Personally Identifiable Information**
**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

- ☐ No  
☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.  
☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

\_\_\_\_\_

EIN: \_\_\_\_\_

Has the plan been terminated?

- ☐ No  
☐ Yes

Debtor Skinny & Co., Inc. Case number (if known) \_\_\_\_\_  
 Name

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**
**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Fifth Third Bank Name PO Box 630900 Cincinnati, OH 45263-0900	XXXX-4664	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	07/31/2020	\$ 0.00
18.2.	_____ Name	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name			<input type="checkbox"/> No <input type="checkbox"/> Yes
_____ Address			

Debtor Skinny & Co., Inc. Case number (if known) \_\_\_\_\_  
 Name

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**
**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
_____ Name			\$ _____

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____			<input type="checkbox"/> Pending
Case number _____	Name _____		<input type="checkbox"/> On appeal
_____			<input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	_____		_____
Name	Name		

Debtor Skinny & Co., Inc. Case number (if known) \_\_\_\_\_  
 Name

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name		EIN: _____ Dates business existed From _____ To _____
25.2. Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____
25.3. Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ Dates business existed From _____ To _____



Debtor Skinny & Co., Inc. Case number (if known) \_\_\_\_\_  
 Name

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. <u>Plumb</u> Name 1227 Prospect Street, Suite 200, La Jolla, CA 92037	From <u>01/01/2022</u> To <u>12/31/2022</u>

Name and address	Dates of service
26a.2. <u>Blue &amp; Co. (Paul Roth)</u> Name 12800 N. Meridian At., Suite 400 I, Carmel, IN 46032	From <u>01/01/2018</u> To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. <u>Blue &amp; Co. (Paul Roth)</u> Name 12800 N. Meridian Street, Suite 400 I, Carmel, IN 46032	From _____ To _____

Name and address	Dates of service
26b.2. <u>Align, LLC</u> Name 12800 N. Meridian Street, Suite 400, Carmel, IN 46032	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>Blue &amp; Co. (Paul Roth)</u> Name 12800 N. Meridian At., Suite 400 I, Carmel, IN 46032	

Debtor

Skinny &amp; Co., Inc.

Name

Case number (if known)

**Name and address****If any books of account and records are unavailable, explain why**

26c.2.

Plumb

Name

1227 Prospect Street, Suite 200, La Jolla, CA 92037

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None
**Name and address**

26d.1.

First Financial Bank

Name

Monument Circle Banking Center, 11 S. Meridian Street, Indianapolis, IN 46204

**Name and address**

26d.2.

Jaime Vasquez c/o Kimberly Jeselskis

Name

320 North Meridian Street, Suite 428, Indianapolis, IN 46204

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.
**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

Luke Geddie

04/06/2023

\$ 12,101.25

**Name and address of the person who has possession of inventory records**

27.1.

Luke Geddie

Name

1143 Woodlawn Ave.  
Indianapolis, IN 46203

Debtor Skinny & Co., Inc. Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

Name of the person who supervised the taking of the inventory

Date of  
inventory

The dollar amount and basis (cost, market, or  
other basis) of each inventory

\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.2.

Name \_\_\_\_\_

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Luke Geddie	1143 Woodlawn Ave, Indianapolis, IN 46203	President/Shareholder	75
Ted & Joy Reese, jointly	504 N. Park Ave., Indianapolis, IN 46202	Shareholder	17.5
Pam & Roger Schmidt, jointly	10057 Olson Rd., Belvidere, IL 61008	Shareholder	5
Johnathan Henrichsen	7751 Normandy Blvd, Indianapolis, IN 46278	Shareholder	2.5
Luke Geddie	1143 Woodlawn Ave., Indianapolis, IN 46203		

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			_____ To _____
			_____ To _____
			_____ To _____
			_____ To _____

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. See Attached SOFA Part 13, Question 30			
Name _____			
Relationship to debtor			

Debtor Skinny & Co., Inc. Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**Name and address of recipient**

30.2

Name \_\_\_\_\_

**Relationship to debtor**

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

**Name of the parent corporation**

**Employer Identification number of the parent corporation**

EIN: \_\_\_\_\_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

**Name of the pension fund**

**Employer Identification number of the pension fund**

EIN: \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/06/2023  
 MM / DD / YYYY

**X**

/s/ Luke Geddie

Printed name Luke Geddie

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No  
☒ Yes

Debtor Name Skinny & Co., Inc.

Case number (if known) \_\_\_\_\_

Continuation Sheet for Official Form 207**7) Legal Actions****First Federal Leasing, a division of First Bank of Richmond v. Skinny & Co.,  
and Luke Geddie****49D05-2205-CC-017012****Breach of equipment finance agreement for PE Labeler.****Marion County Superior Court****675 Justice Way, Indianapolis, IN 46203****Pending**

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**H & F Logistics, LLC v. Skinny & Co., LLC****49D06-2106-CC-019545****Breach of Contract****Marion County Superior Court****675 Justice Way, Indianapolis, IN 46203****Concluded**

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**Jordan Updike v. Skinny & Co., Inc.****49D13-2002-PL-005212****Claims for alleged unpaid compensation as CFO for Debtor.****Marion County Superior Court****675 Justice Way, Indianapolis, IN 46203****Pending**

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**Harris & Ford LLC v. Skinny & Co., Inc. and LiteFighter Systems, LLC****49D05-2011-PL-040944****Claim for unpaid sums related to the financing, purchase, transportation and  
storage of PPE equipment. Case dismissed as to Debtor.****Marion County Superior Court****675 Justice Way, Indianapolis, IN 46203****Concluded**

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Debtor Name Skinny & Co., Inc.

Case number (if known) \_\_\_\_\_

Continuation Sheet for Official Form 207

Breakout Capital LLC v. Skinny & Co., Inc., Clean Enterprise, LLC, and Luke Geddie

2021-16584

Breach of Promissory Note and Loan Agreement. Confession of Judgment filed by Creditor.

Circuit Court of Fairfax County, Virginia

4110 Chain Bridge Rd., Fairfax, VA 22030-4009

Concluded

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Banleaco, Inc. v. Skinny & Co., Inc. and Luke Geddie

LACL-153178

Breach of Equipment Finance Agreement (T2-C Labeler and Label Finisher)

Iowa District Court - Polk County, Iowa

500 Mulberry Street, Des Moines, IA 50309

Concluded

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AD&H Capital, LLC f/k/a Guzza USA, LLC v Skinny and Co., Inc.

1:22-cv-02281-SEB-MJD

Claims related to alleged loans/investments made in Skinny & Co., Inc.

United States District Court for the Southern District of Indiana

46 E. Ohio Street, Indianapolis, IN 46204

Concluded

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Practical Hospital Services, Inc. v. Skinny & Co., Inc., Flexport Inc., and Flexport International, LLC

21STCV14846

Complaint alleging intentional misrepresentation, conspiracy to commit fraud, negligent misrepresentation, etc.

Los Angeles Superior Court

Stanley Mosk Courthouse, 111 N. Hill St., Los Angeles, CA 90012

Concluded

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Debtor Name Skinny & Co., Inc.

Case number (if known) \_\_\_\_\_

**Continuation Sheet for Official Form 207****11) Payments related to bankruptcy**

Fultz Maddox Dickens, PLC	333 N. Alabama Street, Ste 350, Indianapolis, IN 46037	\$2,000.00
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**14) Previous Locations**

5845 W. 82nd Street Suite 110, Indianapolis, IN 46278	03/22/21	02/24/2022
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**26a) Bookkeepers**

Align, LLC	12800 N. Meridian Street, Suite 400, Carmel, IN 46032	01/01/2020	12/31/2020
Clifton Larsen Allen		01/01/2018	12/31/2019
Alyssa Freeman	c/o Skinny & Company		

**26c) Records keepers**

Align, LLC	12800 N. Meridian Street, Suite 400, Carmel, IN 46032
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**26d) Creditors**

U.S. Small Business Administration	409 3rd Street, Washington, DC 20416
Internal Revenue Service	PO Box 7346, Philadelphia, PA 19101-7346

**Payments to Luke Geddie in One Year Prior to Petition Date**

<b>Date</b>	<b>Description</b>	<b>Method</b>	<b>Amount</b>
3/3/23	2 Payrolls	ACH	\$ 4,324.18
1/30/23	Payroll	ACH	\$ 2,162.09
1/5/23	Payroll	ACH	\$ 2,162.09
12/30/22	Grasshopper Phone	ACH	\$ 378.22
12/29/22	Grasshopper Phone	ACH	\$ 378.22
12/16/22	Payroll	ACH	\$ 2,162.09
12/1/22	Reimbursement	Paypal	\$ 2,000.00
8/29/22	Payroll	ACH	\$ 2,162.09
8/15/22	Payroll	ACH	\$ 2,162.09
8/9/22	Payroll	Paypal	\$ 300.00
8/5/22	Reimbursement	Paypal	\$ 75.00
8/1/22	Payroll	ACH	\$ 2,162.09
7/15/22	Payroll	ACH	\$ 2,162.09
7/7/22	Payroll	ACH	\$ 2,162.09
6/23/22	Payroll	ACH	\$ 2,162.09
6/9/22	Payroll	ACH	\$ 2,162.09
6/3/22	Payroll	ACH	\$ 2,162.09
5/26/22	Payroll	ACH	\$ 2,162.09
5/12/22	Payroll	ACH	\$ 2,162.09
4/28/22	2 Payrolls	ACH	\$ 4,324.18
4/12/22	Payroll	ACH	\$ 2,162.09
4/10/22	Payroll/\$6K to Geddie CC for Plumb Acct'g Pymt	Paypal	\$ 6,975.18
4/4/22	Payroll	Check	\$ 2,162.09
		<b>Total:</b>	<b>\$ 51,186.33</b>



**SOFA - Question 30****Payments to Luke Geddie in One Year Prior to Petition Date****Relationship to Debtor: President/Shareholder**

<b>Date</b>	<b>Description</b>	<b>Method</b>	<b>Amount</b>
3/3/23	2 Payrolls	ACH	\$ 4,324.18
1/30/23	Payroll	ACH	\$ 2,162.09
1/5/23	Payroll	ACH	\$ 2,162.09
12/30/22	Grasshopper Phone	ACH	\$ 378.22
12/29/22	Grasshopper Phone	ACH	\$ 378.22
12/16/22	Payroll	ACH	\$ 2,162.09
12/1/22	Reimbursement	Paypal	\$ 2,000.00
8/29/22	Payroll	ACH	\$ 2,162.09
8/15/22	Payroll	ACH	\$ 2,162.09
8/9/22	Payroll	Paypal	\$ 300.00
8/5/22	Reimbursement	Paypal	\$ 75.00
8/1/22	Payroll	ACH	\$ 2,162.09
7/15/22	Payroll	ACH	\$ 2,162.09
7/7/22	Payroll	ACH	\$ 2,162.09
6/23/22	Payroll	ACH	\$ 2,162.09
6/9/22	Payroll	ACH	\$ 2,162.09
6/3/22	Payroll	ACH	\$ 2,162.09
5/26/22	Payroll	ACH	\$ 2,162.09
5/12/22	Payroll	ACH	\$ 2,162.09
4/28/22	2 Payrolls	ACH	\$ 4,324.18
4/12/22	Payroll	ACH	\$ 2,162.09
4/10/22	Payroll/\$6K to Geddie CC for Plumb Acct'g Pymt	Paypal	\$ 6,975.18
4/4/22	Payroll	Check	\$ 2,162.09
		<b>Total:</b>	<b>\$ 51,186.33</b>

**Skinny & Co., Inc.**  
**Hold Co. : Skinny & Co., Inc.**  
**Balance Sheet**  
**as of March 31, 2021**

Financial Row	Amount
<b>ASSETS</b>	
<b>Current Assets</b>	
<b>Bank</b>	
<b>10000 - Bank</b>	
10015 - Cash - FFB (3347)	\$176,348.38
10025 - Cash - PayPal	\$17,354.45
10030 - Cash - Petty Cash	\$62.50
<b>Total - 10000 - Bank</b>	<b>\$193,765.33</b>
<b>Total Bank</b>	<b>\$193,765.33</b>
<b>Accounts Receivable</b>	
<b>12000 - Receivables</b>	
12010 - Accounts Receivable	\$186,376.95
<b>Total - 12000 - Receivables</b>	<b>\$186,376.95</b>
<b>Total Accounts Receivable</b>	<b>\$186,376.95</b>
<b>Other Current Asset</b>	
<b>13000 - Inventory</b>	
13010 - Inv - Raw Material	\$324,182.34
13020 - Inv - Work-in-Progress	\$779.58
13030 - Inv - Finished Goods	\$779,069.46
<b>Total - 13000 - Inventory</b>	<b>\$1,104,031.38</b>
<b>14000 - Prepaid Expenses</b>	
14010 - Prepaid - Insurance	\$8,209.73
14020 - Prepaid - R/E Taxes	\$7,011.47
14030 - Prepaid - Rent	\$19,971.96
14040 - Prepaid - Deposits	\$32,302.14
14050 - Prepaid - Equipment	\$6,886.29
<b>Total - 14000 - Prepaid Expenses</b>	<b>\$74,381.59</b>
<b>14100 - Other Current Assets</b>	
14120 - Undeposited Funds	\$2,547.27
<b>Total - 14100 - Other Current Assets</b>	<b>\$2,547.27</b>
<b>Total Other Current Asset</b>	<b>\$1,180,960.24</b>
<b>Total Current Assets</b>	<b>\$1,561,102.52</b>
<b>Fixed Assets</b>	
<b>15000 - Property Plant &amp; Equipment (PPE)</b>	
<b>15020 - PPE - Machinery &amp; Equipment</b>	
15020 - PPE - Machinery & Equipment	\$150,320.39
16020 - A/D - Machinery & Equipment	(\$62,592.38)
<b>Total - 15020 - PPE - Machinery &amp; Equipment</b>	<b>\$87,728.01</b>
<b>15050 - PPE - Furniture &amp; Fixtures</b>	
15050 - PPE - Furniture & Fixtures	\$21,942.21
16050 - A/D - Furniture & Fixtures	(\$11,512.34)
<b>Total - 15050 - PPE - Furniture &amp; Fixtures</b>	<b>\$10,429.87</b>
<b>15060 - PPE - Leasehold Improvements</b>	
15060 - PPE - Leasehold Improvements	\$20,543.68
16060 - A/D - Leasehold Improvements	(\$3,909.01)
<b>Total - 15060 - PPE - Leasehold Improvements</b>	<b>\$16,634.67</b>
<b>Total - 15000 - Property Plant &amp; Equipment (PPE)</b>	<b>\$114,792.55</b>
<b>Total Fixed Assets</b>	<b>\$114,792.55</b>
<b>Other Assets</b>	
<b>16500 - Intangible Assets</b>	
<b>16510 - Intangible Assets</b>	
16510 - Intangible Assets	\$40,221.21
16515 - Accum. Amort Intangibles	(\$9,372.49)
<b>Total - 16510 - Intangible Assets</b>	<b>\$30,848.72</b>
<b>16520 - Loan Origination Fees</b>	
16520 - Loan Origination Fees	\$18,500.00
16525 - Accum. Amort Loan Orig Fees	(\$9,750.00)
<b>Total - 16520 - Loan Origination Fees</b>	<b>\$8,750.00</b>
<b>Total - 16500 - Intangible Assets</b>	<b>\$39,598.72</b>

**Skinny & Co., Inc.**  
**Hold Co. : Skinny & Co., Inc.**  
**Balance Sheet**  
**as of March 31, 2021**

Financial Row	Amount
<b>17000 - Non-Current Receivables</b>	
17030 - Due from Jaime Vasquez	\$149,663.59
<b>Total - 17000 - Non-Current Receivables</b>	<b>\$149,663.59</b>
<b>19000 - Other Non Current Assets</b>	
19030 - Intangible Assets - Capitalized Software Costs	\$93,462.00
19070 - Accumulated Amortization - Intangibles	(\$22,883.46)
<b>Total - 19000 - Other Non Current Assets</b>	<b>\$70,578.54</b>
<b>Total Other Assets</b>	<b>\$259,840.85</b>
<b>Total ASSETS</b>	<b>\$1,935,735.92</b>
<b>Liabilities &amp; Equity</b>	
<b>Current Liabilities</b>	
<b>Accounts Payable</b>	
<b>21000 - Payables</b>	
21010 - A/P Trade	\$687,667.95
21060 - Bank Note Payable	\$34,235.64
<b>Total - 21000 - Payables</b>	<b>\$721,903.59</b>
<b>Total Accounts Payable</b>	<b>\$721,903.59</b>
<b>Credit Card</b>	
21500 - Credit Card - First Financial - Skinny (9807)	\$20,888.53
21510 - Credit Card - 5th 3rd - Skinny (6571)	\$21,894.13
<b>Total Credit Card</b>	<b>\$42,782.66</b>
<b>Other Current Liability</b>	
23040 - Accrued Purchases	\$78,641.84
24020 - Customer Deposits	(\$1,561.27)
24040 - PPP Loan	\$347,200.00
<b>25000 - Accrued Taxes</b>	
25030 - Sales Taxes Payable IN	\$7,216.81
25060 - Payroll Tax Deferral - ER SS	\$9,063.61
<b>Total - 25000 - Accrued Taxes</b>	<b>\$16,280.42</b>
<b>Total Other Current Liability</b>	<b>\$440,560.99</b>
<b>Total Current Liabilities</b>	<b>\$1,205,247.24</b>
<b>Long Term Liabilities</b>	
<b>27000 - Long-Term Debt</b>	
27010 - LTD - Notes Payable	\$2,023,213.68
<b>27100 - Capital Leases</b>	
27110 - N/P - Prolift Equipment Lease	(\$172.81)
27120 - N/P - Banleaco, Inc.	\$44,994.25
27130 - Capital Lease - American Packaging	\$6,363.99
27140 - N/P - 1st Bank Richmond - P.E. Labellers	\$31,786.04
<b>Total - 27100 - Capital Leases</b>	<b>\$82,971.47</b>
<b>Total - 27000 - Long-Term Debt</b>	<b>\$2,106,185.15</b>
<b>Total Long Term Liabilities</b>	<b>\$2,106,185.15</b>
<b>Equity</b>	
<b>30000 - Owners Equity</b>	
31000 - Common Stock	\$80,000.00
<b>Total - 30000 - Owners Equity</b>	<b>\$80,000.00</b>
Retained Earnings	(\$749,462.48)
Net Income	(\$706,233.99)
<b>Total Equity</b>	<b>(\$1,375,696.47)</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$1,935,735.92</b>

**Skinny & Co., Inc.**  
**Hold Co. (Consolidated)**  
**Income Statement by month**

Financial Row	FY 2021				
	Q1 2021			Total	Total
	Jan 2021	Feb 2021	Mar 2021		
	Amount	Amount	Amount	Amount	Amount
<b>Ordinary Income/Expense</b>					
<b>Income</b>					
<b>40000 - Revenue</b>					
41000 - Product Sales	\$87,309.07	\$59,376.58	\$75,496.54	\$222,182.19	\$222,182.19
49050 - Sales Discounts	(\$2,772.94)	(\$5,514.21)	(\$8,912.67)	(\$17,199.82)	(\$17,199.82)
<b>Total - 40000 - Revenue</b>	<b>\$84,536.13</b>	<b>\$53,862.37</b>	<b>\$66,583.87</b>	<b>\$204,982.37</b>	<b>\$204,982.37</b>
49999 - [SS] Go-Live Revenue	(\$1,464.01)	\$3,232.00	\$72.00	\$1,839.99	\$1,839.99
<b>Total - Income</b>	<b>\$83,072.12</b>	<b>\$57,094.37</b>	<b>\$66,655.87</b>	<b>\$206,822.36</b>	<b>\$206,822.36</b>
<b>Cost Of Sales</b>					
<b>50000 - Cost of Goods Sold</b>					
50000 - Cost of Goods Sold	\$0.00	\$7,865.70	\$22,256.99	\$30,122.69	\$30,122.69
50010 - COGS - Materials	\$34,505.09	\$54,288.18	\$27,994.25	\$116,787.52	\$116,787.52
50020 - COGS - MFG (Absorption)	(\$2.64)	(\$2.64)	\$0.00	(\$5.28)	(\$5.28)
50025 - Warehouse Supplies	\$7,527.70	\$6,863.26	\$524.13	\$14,915.09	\$14,915.09
50040 - COGS - Packaging Materials	\$2,656.18	\$3,563.93	\$1,816.56	\$8,036.67	\$8,036.67
57000 - Shipping and Freight	\$9,992.73	\$5,480.52	\$11,225.07	\$26,698.32	\$26,698.32
57050 - Freight In	\$156.47	\$648.62	\$1,169.63	\$1,974.72	\$1,974.72
58000 - Inventory Adjustment	(\$19,620.79)	(\$2,251.03)	(\$7,478.79)	(\$29,350.61)	(\$29,350.61)
<b>Total - 50000 - Cost of Goods Sold</b>	<b>\$35,214.74</b>	<b>\$76,456.54</b>	<b>\$57,507.84</b>	<b>\$169,179.12</b>	<b>\$169,179.12</b>
<b>Total - Cost Of Sales</b>	<b>\$35,214.74</b>	<b>\$76,456.54</b>	<b>\$57,507.84</b>	<b>\$169,179.12</b>	<b>\$169,179.12</b>
<b>Gross Profit</b>	<b>\$47,857.38</b>	<b>(\$19,362.17)</b>	<b>\$9,148.03</b>	<b>\$37,643.24</b>	<b>\$37,643.24</b>
<b>Expense</b>					
<b>60000 - Selling Expenses</b>					
60010 - Advertising and Marketing	\$14,250.60	\$10,099.20	\$14,228.54	\$38,578.34	\$38,578.34
60015 - Sales Commissions	\$281.95	\$5,228.03	\$1,198.94	\$6,708.92	\$6,708.92
60025 - Marketing Contractors	\$5,940.00	\$351.00	\$3,526.00	\$9,817.00	\$9,817.00
60045 - Sales Expenses	\$7,325.42	\$2,092.24	\$5,189.14	\$14,606.80	\$14,606.80
60055 - Sales Travel	\$1,475.00	\$855.35	\$0.00	\$2,330.35	\$2,330.35
60060 - Trade Shows	\$2,147.38	\$0.00	\$3,500.00	\$5,647.38	\$5,647.38
<b>Total - 60000 - Selling Expenses</b>	<b>\$31,420.35</b>	<b>\$18,625.82</b>	<b>\$27,642.62</b>	<b>\$77,688.79</b>	<b>\$77,688.79</b>
<b>62000 - General &amp; Administrative Expenses</b>					
62010 - Accounting	\$7,637.77	\$1,206.90	\$6,500.00	\$15,344.67	\$15,344.67
62015 - Amortization	\$1,423.91	\$1,423.91	\$1,425.30	\$4,273.12	\$4,273.12
62020 - Auto Expense	\$638.96	\$638.96	\$638.96	\$1,916.88	\$1,916.88
62030 - Bank Charges and Fees	\$324.71	\$210.08	(\$9,828.55)	(\$9,293.76)	(\$9,293.76)
62040 - Collection Fees	\$4,000.00	\$8,000.00	\$6,394.99	\$18,394.99	\$18,394.99
62045 - Credit Card Processing Fees	\$326.91	\$1,752.09	\$1,095.77	\$3,174.77	\$3,174.77
62050 - Depreciation	\$5,109.46	\$5,109.46	\$5,007.97	\$15,226.89	\$15,226.89
62055 - Dues & Subscriptions	\$3,459.47	\$5,229.13	\$5,006.19	\$13,694.79	\$13,694.79
62060 - Education and Training	\$49.00	\$84.97	\$0.00	\$133.97	\$133.97
62075 - Interest Expense	\$16,396.49	\$14,777.63	\$13,790.76	\$44,964.88	\$44,964.88
62080 - Legal	\$9,191.95	\$12,038.55	\$1,082.50	\$22,313.00	\$22,313.00
62090 - Office Supplies	\$3,393.29	\$3,100.62	\$7,345.33	\$13,839.24	\$13,839.24
62095 - Rent Expense	\$20,263.38	\$20,263.38	\$40,007.38	\$80,534.14	\$80,534.14
62100 - Repairs and Maintenance	\$0.00	\$334.10	\$278.25	\$612.35	\$612.35
62115 - Software Subscription and IT	\$18,781.80	\$1,085.92	\$968.50	\$20,836.22	\$20,836.22
62125 - Telephone & Internet	\$1,592.18	\$423.81	\$285.51	\$2,301.50	\$2,301.50

**Skinny & Co., Inc.**  
**Hold Co. (Consolidated)**  
**Income Statement by month**

Financial Row	FY 2021				
	Q1 2021			Total	Total
	Jan 2021	Feb 2021	Mar 2021		
	Amount	Amount	Amount	Amount	Amount
62130 - Travel (non Sales)	\$0.00	\$0.00	\$705.40	\$705.40	\$705.40
62135 - Utilities	\$1,426.74	\$2,713.20	\$1,809.90	\$5,949.84	\$5,949.84
62140 - Consulting	\$1,425.00	\$0.00	\$0.00	\$1,425.00	\$1,425.00
63000 - Miscellaneous Expense	\$545.17	\$5,364.02	\$9,563.24	\$15,472.43	\$15,472.43
<b>Total - 62000 - General &amp; Administrative Expenses</b>	<b>\$95,986.19</b>	<b>\$83,756.73</b>	<b>\$92,077.40</b>	<b>\$271,820.32</b>	<b>\$271,820.32</b>
<b>64000 - Payroll Expenses</b>					
64010 - Wages Expense	\$63,352.07	\$97,796.11	\$147,472.13	\$308,620.31	\$308,620.31
64015 - Payroll Taxes	\$5,197.28	\$31,953.79	\$47,733.66	\$84,884.73	\$84,884.73
64020 - Payroll Processing Expenses	\$736.97	\$1,692.40	\$2,278.12	\$4,707.49	\$4,707.49
<b>Total - 64000 - Payroll Expenses</b>	<b>\$69,286.32</b>	<b>\$131,442.30</b>	<b>\$197,483.91</b>	<b>\$398,212.53</b>	<b>\$398,212.53</b>
<b>Total - Expense</b>	<b>\$196,692.86</b>	<b>\$233,824.85</b>	<b>\$317,203.93</b>	<b>\$747,721.64</b>	<b>\$747,721.64</b>
<b>Net Ordinary Income</b>	<b>(\$148,835.48)</b>	<b>(\$253,187.02)</b>	<b>(\$308,055.90)</b>	<b>(\$710,078.40)</b>	<b>(\$710,078.40)</b>
<b>Other Income and Expenses</b>					
<b>Other Expense</b>					
<b>80000 - Other Expenses</b>					
80010 - Other Misc Expense	\$0.00	(\$3,960.00)	\$115.59	(\$3,844.41)	(\$3,844.41)
<b>Total - 80000 - Other Expenses</b>	<b>\$0.00</b>	<b>(\$3,960.00)</b>	<b>\$115.59</b>	<b>(\$3,844.41)</b>	<b>(\$3,844.41)</b>
<b>Total - Other Expense</b>	<b>\$0.00</b>	<b>(\$3,960.00)</b>	<b>\$115.59</b>	<b>(\$3,844.41)</b>	<b>(\$3,844.41)</b>
<b>Net Other Income</b>	<b>\$0.00</b>	<b>\$3,960.00</b>	<b>(\$115.59)</b>	<b>\$3,844.41</b>	<b>\$3,844.41</b>
<b>Net Income</b>	<b>(\$148,835.48)</b>	<b>(\$249,227.02)</b>	<b>(\$308,171.49)</b>	<b>(\$706,233.99)</b>	<b>(\$706,233.99)</b>

BLUE & CO., LLC  
12800 N. MERIDIAN ST, STE 400  
CARMEL, IN 46032

SKINNY & COMPANY  
5762 W. 74TH ST.  
INDIANAPOLIS, IN 46278

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FEDERAL NON-FILEABLE FORMS



CORPORATION  
**Two-Year Comparison**

**2020**

Name		Employer Identification Number	
SKINNY & COMPANY		5058	
Description	Prior Year	Current Year	Increase (Decrease)
<b>INCOME:</b>			
GROSS RECEIPTS OR SALES LESS RETURNS AND ALLOWANCES	2,088,583.	11,699,834.	9,611,251.
COST OF GOODS SOLD	2,007,934.	8,385,007.	6,377,073.
GROSS PROFITS	80,649.	3,314,827.	3,234,178.
OTHER INCOME	600.	75,906.	75,306.
TOTAL INCOME	81,249.	3,390,733.	3,309,484.
<b>DEDUCTIONS:</b>			
SALARIES AND WAGES LESS EMPLOYMENT CREDITS	314,366.	640,578.	326,212.
REPAIRS AND MAINTENANCE	1,291.	9,184.	7,893.
BAD DEBTS	0.	52,101.	52,101.
RENTS	68,206.	223,141.	154,935.
TAXES AND LICENSES	62,092.	126,445.	64,353.
INTEREST	356,156.	116,964.	-239,192.
DEPRECIATION	20,937.	113,496.	92,559.
ADVERTISING	176,140.	156,639.	-19,501.
OTHER DEDUCTIONS	314,580.	933,488.	618,908.
TOTAL DEDUCTIONS	1,313,768.	2,372,036.	1,058,268.
<b>TAXABLE INCOME:</b>			
TAXABLE INCOME BEFORE NOL DEDUCTION AND SPECIAL DEDUCTIONS	-1,232,519.	1,018,697.	2,251,216.
NET OPERATING LOSS DEDUCTION	0.	1,018,697.	1,018,697.
TAXABLE INCOME	-1,232,519.	0.	1,232,519.
<b>TAX COMPUTATION:</b>			
TAX BEFORE CREDITS	0.	0.	0.
TAX AFTER CREDITS	0.	0.	0.
TOTAL TAX	0.	0.	0.
<b>PAYMENTS AND CREDITS:</b>			
<b>BALANCE DUE OR REFUND:</b>			
<b>SCHEDULE M-1:</b>			
NET INCOME (LOSS) PER BOOKS	-1,175,154.	785,264.	1,960,418.
BOOK EXPENSES NOT ON RETURN	195,980.	748,175.	552,195.

CORPORATION  
**Two-Year Comparison**

**2020**

Name		Employer Identification Number	
SKINNY & COMPANY		5058	
Description	Prior Year	Current Year	Increase (Decrease)
INCOME ON BOOKS NOT ON RETURN	249,845.	426,634.	176,789.
RETURN DEDUCTIONS NOT ON BOOKS	3,500.	88,108.	84,608.
INCOME PER RETURN	-1,232,519.	1,018,697.	2,251,216.
SCHEDULE M-2:			
BALANCE AT BEGINNING OF YEAR -			
UNAPPROPRIATED RETAINED EARNINGS	-340,403.	-1,515,557.	-1,175,154.
NET INCOME (LOSS) PER BOOKS	-1,175,154.	785,264.	1,960,418.
BALANCE AT END OF YEAR -			
UNAPPROPRIATED RETAINED EARNINGS	-1,515,557.	-730,293.	785,264.

Form <b>1120</b> Department of the Treasury Internal Revenue Service	<b>U.S. Corporation Income Tax Return</b> For calendar year 2020 or tax year beginning _____, ending _____ ▶ Go to <a href="http://www.irs.gov/Form1120">www.irs.gov/Form1120</a> for instructions and the latest information.	OMB No. 1545-0123 <div style="font-size: 2em; font-weight: bold;">2020</div>
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<b>A</b> Check if: 1a Consolidated return (attach Form 851) <input type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input type="checkbox"/>	<b>TYPE OR PRINT</b>	<b>Name</b> SKINNY & COMPANY <b>Number, street, and room or suite no. If a P.O. box, see instructions.</b> 5762 W. 74TH ST. <b>City or town, state or province, country, and ZIP or foreign postal code</b> INDIANAPOLIS, IN 46278	<b>B</b> Employer identification number 5058 <b>C</b> Date incorporated 01/01/2018 <b>D</b> Total assets (see instructions) \$ 2,451,098.
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<b>E</b> Check if: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change	
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<b>Income</b>	<b>1a</b> Gross receipts or sales <span style="float: right;">11,699,834.</span> <b>1b</b> Returns and allowances <b>c</b> Balance. Subtract line 1b from line 1a <span style="float: right;">11,699,834.</span> <b>2</b> Cost of goods sold (attach Form 1125-A) <span style="float: right;">8,385,007.</span> <b>3</b> Gross profit. Subtract line 2 from line 1c <span style="float: right;">3,314,827.</span> <b>4</b> Dividends and inclusions (Schedule C, line 23) <b>5</b> Interest <b>6</b> Gross rents <b>7</b> Gross royalties <b>8</b> Capital gain net income (attach Schedule D (Form 1120)) <b>9</b> Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797) <b>10</b> Other income (attach statement) <span style="float: right;">SEE STATEMENT 1 75,906.</span> <b>11</b> <b>Total income.</b> Add lines 3 through 10 <span style="float: right;">3,390,733.</span>	<b>1c</b> 11,699,834. <b>2</b> 8,385,007. <b>3</b> 3,314,827. <b>4</b> <b>5</b> <b>6</b> <b>7</b> <b>8</b> <b>9</b> <b>10</b> 75,906. <b>11</b> 3,390,733.
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<b>Deductions (See instructions for limitations on deductions.)</b>	<b>12</b> Compensation of officers (attach Form 1125-E) <b>13</b> Salaries and wages (less employment credits) <span style="float: right;">640,578.</span> <b>14</b> Repairs and maintenance <span style="float: right;">9,184.</span> <b>15</b> Bad debts <span style="float: right;">52,101.</span> <b>16</b> Rents <span style="float: right;">223,141.</span> <b>17</b> Taxes and licenses <span style="float: right;">SEE STATEMENT 2 126,445.</span> <b>18</b> Interest (see instructions) <span style="float: right;">116,964.</span> <b>19</b> Charitable contributions <b>20</b> Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562) <span style="float: right;">113,496.</span> <b>21</b> Depletion <b>22</b> Advertising <span style="float: right;">156,639.</span> <b>23</b> Pension, profit-sharing, etc., plans <b>24</b> Employee benefit programs <b>25</b> Reserved for future use <b>26</b> Other deductions (attach statement) <span style="float: right;">SEE STATEMENT 3 933,488.</span> <b>27</b> <b>Total deductions.</b> Add lines 12 through 26 <span style="float: right;">2,372,036.</span> <b>28</b> Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11 <span style="float: right;">1,018,697.</span> <b>29a</b> Net operating loss deduction (see instructions) <span style="float: right;">STATEMENT 4 1,018,697.</span> <b>29b</b> Special deductions (Schedule C, line 24) <b>29c</b> Add lines 29a and 29b <span style="float: right;">1,018,697.</span>	<b>12</b> <b>13</b> 640,578. <b>14</b> 9,184. <b>15</b> 52,101. <b>16</b> 223,141. <b>17</b> 126,445. <b>18</b> 116,964. <b>19</b> <b>20</b> 113,496. <b>21</b> <b>22</b> 156,639. <b>23</b> <b>24</b> <b>25</b> <b>26</b> 933,488. <b>27</b> 2,372,036. <b>28</b> 1,018,697. <b>29c</b> 1,018,697.
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<b>Tax, Refundable Credits, and Payments</b>	<b>30</b> <b>Taxable income.</b> Subtract line 29c from line 28. See instructions <b>31</b> Total tax (Schedule J, Part I, line 11) <b>32</b> 2020 net 965 tax liability paid (Schedule J, Part II, line 12) <b>33</b> Total payments, credits, and section 965 net tax liability (Schedule J, Part III, line 23) <b>34</b> Estimated tax penalty. See instructions. Check if Form 2220 is attached <input type="checkbox"/> <b>35</b> <b>Amount owed.</b> If line 33 is smaller than the total of lines 31, 32, and 34, enter amount owed <span style="float: right;">0.</span> <b>36</b> <b>Overpayment.</b> If line 33 is larger than the total of lines 31, 32, and 34, enter amount overpaid <b>37</b> Enter amount from line 36 you want: <b>Credited to 2021 estimated tax</b> <input checked="" type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>30</b> <b>31</b> <b>32</b> <b>33</b> <b>34</b> <b>35</b> 0. <b>36</b> <b>37</b>
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<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		Signature of officer _____ Date _____	Signature of preparer <b>PAUL F. ROTH</b> Date <b>03/15/21</b>	Check if self-employed <input type="checkbox"/> PTIN <b>P01438444</b>	May the IRS discuss this return with the preparer shown below? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
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<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>PAUL F. ROTH</b> Firm's name <b>BLUE &amp; CO., LLC</b> Firm's address <b>12800 N. MERIDIAN ST, STE 400 CARMEL, IN 46032</b>	Preparer's signature <b>PAUL F. ROTH</b> Date <b>03/15/21</b> Check if self-employed <input type="checkbox"/> PTIN <b>P01438444</b> Firm's EIN <b>8661</b> Phone no. <b>317-848-8920</b>
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Form 1120 (2020)

SKINNY &amp; COMPANY

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<b>Schedule C</b>	<b>Dividends, Inclusions, and Special Deductions</b> (see instructions)	<b>(a) Dividends and inclusions</b>	<b>(b) %</b>	<b>(c) Special deductions (a) x (b)</b>
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock) .....		50	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock) .....		65	
3	Dividends on certain debt-financed stock of domestic and foreign corporations .....		See Instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities .....		23.3	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities .....		26.7	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs .....		50	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs .....		65	
8	Dividends from wholly owned foreign subsidiaries .....		100	
9	<b>Subtotal.</b> Add lines 1 through 8 .....		See Instructions	
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958 .....		100	
11	Dividends from affiliated group members .....		100	
12	Dividends from certain FSCs .....		100	
13	Foreign-source portion of dividends received from a specified 10%-owned foreign corporation (excluding hybrid dividends) (see instructions) .....		100	
14	Dividends from foreign corporations not included on line 3, 6, 7, 8, 11, 12, or 13 (including any hybrid dividends) .....			
15	Section 965(a) inclusion .....		See Instructions	
16a	Subpart F inclusions derived from the sale by a controlled foreign corporation (CFC) of the stock of a lower-tier foreign corporation treated as a dividend (attach Form(s) 5471) (see instructions) .....		100	
b	Subpart F inclusions derived from hybrid dividends of tiered corporations (attach Form(s) 5471) (see instructions) .....			
c	Other inclusions from CFCs under subpart F not included on line 15, 16a, 16b, or 17 (attach Form(s) 5471) (see instructions) .....			
17	Global Intangible Low-Taxed Income (GILTI) (attach Form(s) 5471 and Form 8992) .....			
18	Gross-up for foreign taxes deemed paid .....			
19	IC -DISC and former DISC dividends not included on line 1, 2, or 3 .....			
20	Other dividends .....			
21	Deduction for dividends paid on certain preferred stock of public utilities .....			
22	Section 250 deduction (attach Form 8993) .....			
23	<b>Total dividends and inclusions.</b> Add column (a), lines 9 through 20. Enter here and on page 1, line 4 .....			
24	<b>Total special deductions.</b> Add column (c), lines 9 through 22. Enter here and on page 1, line 29b .....			

Form 1120 (2020)



Form 1120 (2020) SKINNY &amp; COMPANY

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**Schedule J Tax Computation and Payment** (see instructions)**Part I - Tax Computation**

1	Check if the corporation is a member of a controlled group (attach Schedule O (Form 1120))		
2	Income tax. See instructions	2	0.
3	Base erosion minimum tax amount (attach Form 8991)	3	
4	Add lines 2 and 3	4	0.
5a	Foreign tax credit (attach Form 1118)	5a	
b	Credit from Form 8834 (see instructions)	5b	
c	General business credit (attach Form 3800)	5c	
d	Credit for prior year minimum tax (attach Form 8827)	5d	
e	Bond credits from Form 8912	5e	
6	<b>Total credits.</b> Add lines 5a through 5e	6	
7	Subtract line 6 from line 4	7	0.
8	Personal holding company tax (attach Schedule PH (Form 1120))	8	
9a	Recapture of investment credit (attach Form 4255)	9a	
b	Recapture of low-income housing credit (attach Form 8611)	9b	
c	Interest due under the look-back method-completed long-term contracts (attach Form 8697)	9c	
d	Interest due under the look-back method-income forecast method (attach Form 8866)	9d	
e	Alternative tax on qualifying shipping activities (attach Form 8902)	9e	
f	Interest/tax due under Section 453A(c) and/or Section 453(l)	9f	
g	Other (see instructions - attach statement)	9g	
10	<b>Total.</b> Add lines 9a through 9g	10	
11	<b>Total tax.</b> Add lines 7, 8, and 10. Enter here and on page 1, line 31	11	0.

**Part II - Section 965 Payments** (see instructions)

12	2020 net 965 tax liability paid from Form 965-B, Part II, column (k), line 4. Enter here and on page 1, line 32	12	
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**Part III - Payments, Refundable Credits, and Section 965 Net Tax Liability**

13	2019 overpayment credited to 2020	13	
14	2020 estimated tax payments	14	
15	2020 refund applied for on Form 4466	15	( )
16	Combine lines 13, 14, and 15	16	
17	Tax deposited with Form 7004	17	
18	Withholding (see instructions)	18	
19	<b>Total payments.</b> Add lines 16, 17, and 18	19	
20	Refundable credits from:		
a	Form 2439	20a	
b	Form 4136	20b	
c	Reserved for future use	20c	
d	Other (attach statement - see instructions)	20d	
21	<b>Total credits.</b> Add lines 20a through 20d	21	
22	2020 net 965 tax liability from Form 965-B, Part I, column (d), line 4. See instructions	22	
23	<b>Total payments, credits, and section 965 net tax liability.</b> Add lines 19, 21, and 22. Enter here and on page 1, line 33	23	

Form 1120 (2020)

Form 1120 (2020) **SKINNY & COMPANY**

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**Schedule K Other Information** (see instructions)

<b>1</b> Check accounting method: <b>a</b> <input checked="" type="checkbox"/> Cash <b>b</b> <input type="checkbox"/> Accrual <b>c</b> <input type="checkbox"/> Other (specify) ▶ _____	<b>Yes</b>	<b>No</b>
<b>2</b> See the instructions and enter the:		
<b>a</b> Business activity code no. ▶ <b>424990</b>		
<b>b</b> Business activity ▶ <b>WHOLESALE TRADE</b>		
<b>c</b> Product or service ▶ <b>COCONUT OIL</b>		
<b>3</b> Is the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? ..... If "Yes," enter name and EIN of the parent corporation ▶ _____		
<b>4</b> At the end of the tax year:		
<b>a</b> Did any foreign or domestic corporation, partnership (including any entity treated as a partnership), trust, or tax-exempt organization own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part I of Schedule G (Form 1120) (attach Schedule G) .....		
<b>b</b> Did any individual or estate own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of the corporation's stock entitled to vote? If "Yes," complete Part II of Schedule G (Form 1120) (attach Schedule G) .....		
<b>5</b> At the end of the tax year, did the corporation:		
<b>a</b> Own directly 20% or more, or own, directly or indirectly, 50% or more of the total voting power of all classes of stock entitled to vote of any foreign or domestic corporation not included on <b>Form 851</b> , Affiliations Schedule? For rules of constructive ownership, see instructions ..... If "Yes," complete (i) through (iv) below.		
(i) Name of Corporation	(ii) Employer Identification Number (if any)	(iii) Country of Incorporation
<b>b</b> Own directly an interest of 20% or more, or own, directly or indirectly, an interest of 50% or more in any foreign or domestic partnership (including an entity treated as a partnership) or in the beneficial interest of a trust? For rules of constructive ownership, see instructions ..... If "Yes," complete (i) through (iv) below.		
(i) Name of Entity	(ii) Employer Identification Number (if any)	(iii) Country of Organization
<b>6</b> During this tax year, did the corporation pay dividends (other than stock dividends and distributions in exchange for stock) in excess of the corporation's current and accumulated earnings and profits? See sections 301 and 316 ..... If "Yes," file <b>Form 5452</b> , Corporate Report of Nondividend Distributions. See the instructions for Form 5452. If this is a consolidated return, answer here for the parent corporation and on Form 851 for each subsidiary.		
<b>7</b> At any time during the tax year, did one foreign person own, directly or indirectly, at least 25% of the total voting power of all classes of the corporation's stock entitled to vote or at least 25% of the total value of all classes of the corporation's stock? ..... For rules of attribution, see section 318. If "Yes," enter: <b>(a)</b> Percentage owned ▶ _____ and <b>(b)</b> Owner's country ▶ _____ <b>(c)</b> The corporation may have to file <b>Form 5472</b> , Information Return of a 25% Foreign-Owned U.S. Corporation or a Foreign Corporation Engaged in a U.S. Trade or Business. Enter the number of Forms 5472 attached ▶ _____		
<b>8</b> Check this box if the corporation issued publicly offered debt instruments with original issue discount ..... <input type="checkbox"/> If checked, the corporation may have to file <b>Form 8281</b> , Information Return for Publicly Offered Original Issue Discount Instruments.		
<b>9</b> Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$ _____		
<b>10</b> Enter the number of shareholders at the end of the tax year (if 100 or fewer) ▶ _____		
<b>11</b> If the corporation has an NOL for the tax year and is electing to forego the carryback period, check here ..... <input type="checkbox"/> If the corporation is filing a consolidated return, the statement required by Regulations section 1.1502-21(b)(3) must be attached or the election will not be valid.		
<b>12</b> Enter the available NOL carryover from prior tax years (do not reduce it by any deduction reported on page 1, line 29a.) ..... ▶ \$ <b>1,299,495.</b>		

Form 1120 (2020) **SKINNY & COMPANY**

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**Schedule K Other Information** (continued from page 4)

	Yes	No
<b>13</b> Are the corporation's total receipts (page 1, line 1a, plus lines 4 through 10) for the tax year <b>and</b> its total assets at the end of the tax year less than \$250,000? .....		<b>X</b>
If "Yes," the corporation is not required to complete Schedules L, M-1, and M-2. Instead, enter the total amount of cash distributions and the book value of property distributions (other than cash) made during the tax year ► \$ .....		
<b>14</b> Is the corporation required to file Schedule UTP (Form 1120), Uncertain Tax Position Statement? See instructions .....		<b>X</b>
If "Yes," complete and attach Schedule UTP.		
<b>15a</b> Did the corporation make any payments in 2020 that would require it to file Form(s) 1099? .....	<b>X</b>	
<b>b</b> If "Yes," did or will the corporation file required Form(s) 1099? .....	<b>X</b>	
<b>16</b> During this tax year, did the corporation have an 80%-or-more change in ownership, including a change due to redemption of its own stock? .....		<b>X</b>
<b>17</b> During or subsequent to this tax year, but before the filing of this return, did the corporation dispose of more than 65% (by value) of its assets in a taxable, non-taxable, or tax deferred transaction? .....		<b>X</b>
<b>18</b> Did the corporation receive assets in a section 351 transfer in which any of the transferred assets had a fair market basis or fair market value of more than \$1 million? .....		<b>X</b>
<b>19</b> During the corporation's tax year, did the corporation make any payments that would require it to file Forms 1042 and 1042-S under chapter 3 (sections 1441 through 1464) or chapter 4 (sections 1471 through 1474) of the Code? .....		<b>X</b>
<b>20</b> Is the corporation operating on a cooperative basis? .....		<b>X</b>
<b>21</b> During the tax year, did the corporation pay or accrue any interest or royalty for which the deduction is not allowed under section 267A? See instructions .....		<b>X</b>
If "Yes," enter the total amount of the disallowed deductions ► \$ .....		
<b>22</b> Does the corporation have gross receipts of at least \$500 million in any of the 3 preceding tax years? (See sections 59A(e)(2) and (3)) .....		<b>X</b>
If "Yes," complete and attach Form 8991.		
<b>23</b> Did the corporation have an election under section 163(j) for any real property trade or business or any farming business in effect during the tax year? See instructions .....		<b>X</b>
<b>24</b> Does the corporation satisfy one or more of the following? See instructions .....		<b>X</b>
<b>a</b> The corporation owns a pass-through entity with current, or prior year carryover, excess business interest expense.		
<b>b</b> The corporation's aggregate average annual gross receipts (determined under section 448(c)) for the 3 tax years preceding the current tax year are more than \$26 million and the corporation has business interest expense.		
<b>c</b> The corporation is a tax shelter and the corporation has business interest expense.		
If "Yes," complete and attach Form 8990.		
<b>25</b> Is the corporation attaching Form 8996 to certify as a Qualified Opportunity Fund? .....		<b>X</b>
If "Yes," enter amount from Form 8996, line 15 ..... ► \$ .....		
<b>26</b> Since December 22, 2017, did a foreign corporation directly or indirectly acquire substantially all of the properties held directly or indirectly by the corporation, and was the ownership percentage (by vote or value) for purposes of section 7874 greater than 50% (for example, the shareholders held more than 50% of the stock of the foreign corporation)? If "Yes," list the ownership percentage by vote and by value. See instructions .....		<b>X</b>
Percentage: By Vote By Value		

Form **1120** (2020)

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash .....		83,113.		756,735.
2a	Trade notes and accounts receivable .....	249,845.		254,634.	
b	Less allowance for bad debts .....	( )	249,845.	( )	254,634.
3	Inventories .....		331,471.		1,029,312.
4	U.S. government obligations .....				
5	Tax-exempt securities .....				
6	Other current assets (att. stmt.) <b>STMT 5</b> .....		0.		26,983.
7	Loans to shareholders .....		151,725.		149,664.
8	Mortgage and real estate loans .....				
9	Other investments (att. stmt.) .....				
10a	Buildings and other depreciable assets .....	98,879.		271,268.	
b	Less accumulated depreciation .....	( 60,283.)	38,596.	( 85,670.)	185,598.
11a	Depletable assets .....				
b	Less accumulated depletion .....	( )		( )	
12	Land (net of any amortization) .....				
13a	Intangible assets (amortizable only) .....	41,696.		58,221.	
b	Less accumulated amortization .....	( 8,831.)	32,865.	( 14,849.)	43,372.
14	Other assets (att. stmt.) <b>STMT 6</b> .....		4,800.		4,800.
15	Total assets .....		892,415.		2,451,098.
<b>Liabilities and Shareholders' Equity</b>					
16	Accounts payable .....		195,979.		745,754.
17	Mortgages, notes, bonds payable in less than 1 year .....				
18	Other current liabilities (att. stmt.) <b>STMT 7</b> .....		770,051.		757,698.
19	Loans from shareholders .....		206,619.		174,755.
20	Mortgages, notes, bonds payable in 1 year or more .....		1,143,181.		1,336,039.
21	Other liabilities (att. stmt.) <b>STMT 8</b> .....		12,142.		87,145.
22	Capital stock: a Preferred stock .....				
b	Common stock .....	80,000.	80,000.	80,000.	80,000.
23	Additional paid-in capital .....				
24	Retained earnings - Appropriated (attach statement) .....				
25	Retained earnings - Unappropriated .....		-1,515,557.		-730,293.
26	Adjustments to shareholders' equity (attach statement) .....				
27	Less cost of treasury stock .....		( )		( )
28	Total liabilities and shareholders' equity .....		892,415.		2,451,098.

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income per Return**

Note: The corporation may be required to file Schedule M-3. See instructions.

1	Net income (loss) per books .....	785,264.	7	Income recorded on books this year not included on this return (itemize):	
2	Federal income tax per books .....			Tax-exempt interest \$ .....	
3	Excess of capital losses over capital gains .....			<b>STMT 10</b> 426,634.	
4	Income subject to tax not recorded on books this year (itemize): .....				426,634.
5	Expenses recorded on books this year not deducted on this return (itemize):		8	Deductions on this return not charged against book income this year (itemize):	
a	Depreciation ..... \$ .....		a	Depreciation ..... \$ 88,108.	
b	Charitable contributions ..... \$ .....		b	Charitable contributions ..... \$ .....	
c	Travel and entertainment ..... \$ 1,760.				88,108.
<b>STMT 9</b>	746,415.	748,175.	9	Add lines 7 and 8 .....	514,742.
6	Add lines 1 through 5 .....	1,533,439.	10	Income (page 1, line 28) - line 6 less line 9 .....	1,018,697.

**Schedule M-2 Analysis of Unappropriated Retained Earnings per Books (Schedule L, Line 25)**

1	Balance at beginning of year .....	-1,515,557.	5	Distributions: a Cash .....	
2	Net income (loss) per books .....	785,264.	b	Stock .....	
3	Other increases (itemize): .....		c	Property .....	
			6	Other decreases (itemize): .....	
			7	Add lines 5 and 6 .....	
4	Add lines 1, 2, and 3 .....	-730,293.	8	Balance at end of year (line 4 less line 7) .....	-730,293.



Form **1125-A****Cost of Goods Sold**

(Rev. November 2018)

Department of the Treasury  
Internal Revenue Service  
Name

▶ **Attach to Form 1120, 1120-C, 1120-F, 1120S, or 1065.**  
 ▶ **Go to [www.irs.gov/Form1125A](http://www.irs.gov/Form1125A) for the latest information.**

OMB No. 1545-0123

Name		Employer identification number
<b>SKINNY &amp; COMPANY</b>		<b>5058</b>
<b>1</b>	Inventory at beginning of year .....	<b>1</b>
<b>2</b>	Purchases .....	<b>2</b> 3,295,771.
<b>3</b>	Cost of labor .....	<b>3</b> 4,453,930.
<b>4</b>	Additional section 263A costs (attach schedule) .....	<b>4</b>
<b>5</b>	Other costs (attach schedule) ..... <b>SEE STATEMENT 11</b>	<b>5</b> 635,306.
<b>6</b>	<b>Total.</b> Add lines 1 through 5 .....	<b>6</b> 8,385,007.
<b>7</b>	Inventory at end of year .....	<b>7</b>
<b>8</b>	<b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return. See instructions .....	<b>8</b> 8,385,007.

**9 a** Check all methods used for valuing closing inventory:

(i) ☐ Cost

(ii) ☐ Lower of cost or market

(iii) ☐ Other (Specify method used and attach explanation) ▶ \_\_\_\_\_

**b** Check if there was a writedown of subnormal goods ..... ▶ ☐

**c** Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ..... ▶ ☐

**d** If the LIFO inventory method was used for this tax year, enter amount of closing inventory computed under LIFO ..... **9d** \_\_\_\_\_

**e** If property is produced or acquired for resale, do the rules of Section 263A apply to the entity? See instructions ..... ☐ Yes ☒ No

**f** Was there any change in determining quantities, cost, or valuations between opening and closing inventory? ..... ☐ Yes ☒ No

If "Yes," attach explanation.

For Paperwork Reduction Act Notice, see separate instructions.

Form 1125-A (Rev. 11-2018)



Form **4562**Department of the Treasury  
Internal Revenue Service (99)  
Name(s) shown on return**Depreciation and Amortization**  
(Including Information on Listed Property) OTHER

▶ Attach to your tax return.

▶ Go to [www.irs.gov/Form4562](http://www.irs.gov/Form4562) for instructions and the latest information.

OMB No. 1545-0172

**2020**Attachment  
Sequence No. **179**

SKINNY &amp; COMPANY

OTHER DEPRECIATION

Identifying number **5058****Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	1,040,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	2,590,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the <b>smaller</b> of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2019 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13	Carryover of disallowed deduction to 2021. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	110,073.
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Don't include listed property. See instructions.)****Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2020	17	3,423.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

**Section B - Assets Placed in Service During 2020 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs.	MM	S/L	
	/			MM	S/L	

**Section C - Assets Placed in Service During 2020 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year	/		30 yrs.	MM	S/L	
d 40-year	/		40 yrs.	MM	S/L	

**Part IV Summary (See instructions.)**

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	113,496.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Form 4562 (2020)

**SKINNY & COMPANY**

5058 Page 2

**Part V Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)****24a** Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No **24b** If "Yes," is the evidence written? ☐ Yes ☐ No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
--	-------------------------------------	--	-------------------------------	--	---------------------------	------------------------------	----------------------------------	---------------------------------------

**25** Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use ..... **25****26** Property used more than 50% in a qualified business use:

	:	:	%					
	:	:	%					
	:	:	%					

**27** Property used 50% or less in a qualified business use:

	:	:	%			S/L -		
	:	:	%			S/L -		
	:	:	%			S/L -		

**28** Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 ..... **28****29** Add amounts in column (i), line 26. Enter here and on line 7, page 1 ..... **29****Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle	(b) Vehicle	(c) Vehicle	(d) Vehicle	(e) Vehicle	(f) Vehicle
<b>30</b> Total business/investment miles driven during the year ( <b>don't</b> include commuting miles) .....						
<b>31</b> Total commuting miles driven during the year ...						
<b>32</b> Total other personal (noncommuting) miles driven .....						
<b>33</b> Total miles driven during the year. Add lines 30 through 32 .....						
<b>34</b> Was the vehicle available for personal use during off-duty hours? .....	Yes	No	Yes	No	Yes	No
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person? .....						
<b>36</b> Is another vehicle available for personal use? .....						

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **aren't** more than 5% owners or related persons.

<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees? .....	Yes	No
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners .....		
<b>39</b> Do you treat all use of vehicles by employees as personal use? .....		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? .....		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use? .....		

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
-----------------------------	------------------------------------	------------------------------	------------------------	---	--------------------------------------

**42** Amortization of costs that begins during your 2020 tax year:

SEE STATEMENT 12	:	:			2,808.
------------------	---	---	--	--	--------

**43** Amortization of costs that began before your 2020 tax year ..... **43** 2,549.**44** **Total.** Add amounts in column (f). See the instructions for where to report ..... **44** 5,357.

Section 1.263(a)-1(f) De Minimis Safe Harbor Election

Skinny & Company  
5762 W. 74TH St.  
Indianapolis, IN 46278

Employer Identification Number: [REDACTED] 5058

For the Year Ending December 31, 2020

Skinny & Company is making the de minimis safe harbor election under Reg. Sec. 1.263(a)-1(f).

FORM 1120	OTHER INCOME	STATEMENT 1
DESCRIPTION		AMOUNT
OTHER INCOME		75,906.
TOTAL TO FORM 1120, LINE 10		75,906.

FORM 1120	TAXES AND LICENSES	STATEMENT 2
DESCRIPTION		AMOUNT
PAYROLL TAXES		126,445.
TOTAL TO FORM 1120, LINE 17		126,445.

FORM 1120	OTHER DEDUCTIONS	STATEMENT 3
DESCRIPTION		AMOUNT
AMORTIZATION		5,357.
AUTOMOBILE EXPENSE		7,314.
BAD DEBT		97,899.
BANK SERVICE CHARGES		14,421.
CASH BASIS ADJUSTMENT-ACCOUNTS PAYABLE		-745,754.
COMMISSIONS		739,617.
DUES AND SUBSCRIPTIONS		115,071.
EMPLOYEE BENEFITS		12,236.
INSURANCE EXPENSES		55,562.
LEGAL AND PROFESSIONAL		431,330.
LICENSES AND FEES		39,825.
MEALS		1,760.
OFFICE EXPENSES		54,457.
OTHER EXPENSES		15,261.
PAYROLL PROCESSING EXPENSE		17,043.
PRINTING		8,520.
SHIPPING EXPENSE		11,930.
STAFFING AND RECRUITING		18,322.
TRAINING AND EDUCATION		281.
TRAVEL EXPENSES		9,713.
UTILITIES		23,323.
TOTAL TO FORM 1120, LINE 26		933,488.

## NET OPERATING LOSS DEDUCTION

STATEMENT 4

TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/18	70,375.		70,375.	70,375.
12/31/19	1,229,120.		1,229,120.	1,229,120.
NOL AVAILABLE THIS YEAR			1,299,495.	1,299,495.

## SCHEDULE L

## OTHER CURRENT ASSETS

STATEMENT 5

DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
PREPAID EXPENSE	0.	26,983.
TOTAL TO SCHEDULE L, LINE 6	0.	26,983.

## SCHEDULE L

## OTHER ASSETS

STATEMENT 6

DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
DEPOSITS	4,800.	4,800.
TOTAL TO SCHEDULE L, LINE 14	4,800.	4,800.

SCHEDULE L	OTHER CURRENT LIABILITIES	STATEMENT 7
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
ACCRUED PAYROLL TAXES	0.	3,846.
AMAZON LOAN	40,092.	30,289.
BREAKOUT CAPITAL LOAN	0.	428,345.
CREDIT CARDS	43,021.	29,870.
GOURMET GROWTH	359,800.	0.
NOTES PAYABLE - CURRENT	44,798.	45,527.
PAYPAL LOANS	28,412.	0.
SBA LOAN - EIDG	0.	149,900.
SHORT TERM LOANS	88,845.	23,975.
STERLING ADVANCE	165,083.	0.
WAGES PAYABLE	0.	45,946.
TOTAL TO SCHEDULE L, LINE 18	770,051.	757,698.

SCHEDULE L	OTHER LIABILITIES	STATEMENT 8
DESCRIPTION	BEGINNING OF TAX YEAR	END OF TAX YEAR
CAPITAL LEASES	12,142.	87,145.
TOTAL TO SCHEDULE L, LINE 21	12,142.	87,145.

SCHEDULE M-1	OTHER EXPENSES RECORDED ON BOOKS NOT DEDUCTED IN THIS RETURN	STATEMENT 9
DESCRIPTION		AMOUNT
CASH BASIS ADJUSTMENT-ACCOUNTS PAYABLE		745,754.
AMORTIZATION		661.
TOTAL TO SCHEDULE M-1, LINE 5		746,415.



SCHEDULE M-1	OTHER INCOME RECORDED ON BOOKS NOT INCLUDED IN THIS RETURN	STATEMENT 10
DESCRIPTION		AMOUNT
CASH BASIS ADJUSTMENT-ACCOUNTS RECEIVABLE		254,634.
PPP LOAN FORGIVENESS		172,000.
TOTAL TO SCHEDULE M-1, LINE 7		426,634.

FORM 1125-A	OTHER COSTS	STATEMENT 11
DESCRIPTION		AMOUNT
INVENTORY ADJUSTMENT		635,306.
TOTAL TO LINE 5		635,306.

FORM 4562	PART VI - AMORTIZATION				STATEMENT 12
(A) DESCRIPTION OF COSTS	(B) DATE BEGAN	(C) AMORTIZABLE AMOUNT	(D) CODE SECTION	(E) PERIOD/ PERCENT	(F) AMORTIZATION THIS YEAR
NETSUITE ERP	12/31/20	57,000.		36.0	
CELIGO INTEGRATION	11/04/20				
PLATFORM		5,317.		36.0	295.
PATENT TRADEMARK FEES	10/23/20				
FOR NEW BRAND (US		900.		180.0	10.
PATENT TRADEMARK)	11/02/20				
PATENT TRADEMARK FEES		250.		180.0	3.
FOR NEW BRAND (US	12/16/20				
PATENT TRADEMARK)		375.		180.0	
PATENT TRADEMARK FEES	10/30/20				
FOR NEW BRAND (US					
PATENT TRADEMARK)					
LOAN ORIGINATION FEE					
(BREAKOUT CAPITAL) - 12					
MO LOAN		15,000.		12.0	2,500.
TOTAL TO FORM 4562, LINE 42					2,808.

Beginning   2020 and Ending

Check box if amended ☐ Check box if amendment is due to a federal audit ☐ Check box if name changed ☐

Name of Corporation <b>SKINNY &amp; COMPANY</b>			Federal Employer Identification Number <b>5058</b>	
Number and Street <b>5762 W. 74TH ST.</b>		Principal Business Activity Code <b>424990</b>		Foreign Country 2-Character Code
City <b>INDIANAPOLIS</b>	State <b>IN</b>	ZIP Code <b>46278</b>	2-Digit County Code <b>49</b>	Telephone Number

- J. Check all boxes that apply:** Initial Return ☐ Final Return ☐ In Bankruptcy ☐ Insurance Co. ☐ Cooperative/IC-DISC ☐ REMIC ☐
- K.** Date of incorporation 010118 in the state of IN **R.** 80% or more of gross income is derived from making, acquiring, selling, or servicing loans or extensions of credit. ☐
- L.** State of commercial domicile IN **S.** This is a consolidated return for adjusted gross income tax. ☐
- M.** Year of initial Indiana return \_\_\_\_\_ **T.** This return is filed on a combined basis. ☐
- N.** Location of records if different from above address: \_\_\_\_\_ **U.** In determining taxable income, I deducted any intangible expenses or directly related intangible interest expenses paid to ≥ 50% owned affiliates. ☐
- O.** Check box if the corporation paid any quarterly estimated tax using different federal employer identification numbers ☐ **V.** I have on file a valid extension of time (federal Form 7004 or an electronic extension of time) to file my return. ☐
- P.** Check box if you file federal Form 1120 on a consolidated basis ☐ **W.** This entity reports income from disregarded entities. ☐
- Q.** I am filing on a combined basis, and there are material changes in circumstances since the last petition was filed. ☐

Computation of Adjusted Gross Income Tax

1. Federal taxable income (before federal NOL and special deductions); use a minus sign for negative amounts .....  
2. Net qualifying dividends deduction from federal Schedule C, Form 1120 .....  
3. **Subtract** line 2 from line 1 .....
- Modifications for Adjusted Gross Income (see instructions)**
4. Enter name of addback or deduction BONUS DEPRECIATION ADDBACK Code No. 1 0 4  
5. Enter name of addback or deduction \_\_\_\_\_ Code No. \_\_\_\_\_  
6. Enter name of addback or deduction \_\_\_\_\_ Code No. \_\_\_\_\_  
7. Enter name of addback or deduction \_\_\_\_\_ Code No. \_\_\_\_\_  
8. Enter name of addback or deduction \_\_\_\_\_ Code No. \_\_\_\_\_  
9. Enter name of addback or deduction \_\_\_\_\_ Code No. \_\_\_\_\_  
10. Enter name of addback or deduction \_\_\_\_\_ Code No. \_\_\_\_\_  
11. Subtotal (add/subtract lines 3 through 10; use a minus sign for negative amounts) .....

Other Adjustments

12. Foreign source dividends (enclose Schedule IT-20 FSD; enter as a positive amount) .....  
13. Subtotal of income with adjustments (subtract line 12 from line 11) .....  
14. Deduct: All source nonbusiness income or (loss) and non-unitary partnership distributions from IT-20 Schedule F, column C, line 10 .....  
15. Taxable business income (subtract line 14 from line 13) .....

Apportionment of Income for Entity with Multi state Activities

16. Check one of the following apportionment methods used, attach completed schedule, and enter percentage on line 16d  
☐ 16a Schedule E, from line 9.  
☐ 16b Schedule E-7, from line 10 (for interstate transportation).  
☐ 16c Other approved method.  
16d. Enter Indiana apportionment percentage, if applicable (round percent to two decimals) .....  
17. Indiana apportioned business income (multiply line 15 by percent on line 16d) .....  
*If apportionment of income is not applicable, enter the total amount from line 15.*

Add Allocated and Previously Apportioned Income to Indiana

18. Enter Indiana nonbusiness income or loss and Indiana non-unitary partnership income or loss from IT-20 Schedule F, column D, line 11 .....  
19. Indiana adjusted gross income before net operating loss deduction (add lines 17 and 18) .....

Deduct from Indiana Adjusted Gross Income

20. Indiana NOL deduction. Enter as positive amount from column B of Schedule IT-20NOL(s) for each loss year .....  
21. Taxable adjusted gross income (subtract line 20 from line 19 and carry positive result to line 22 on page 2 of return) .....

Round all entries		
1	1018697	00
2		00
3	1018697	00
4	80614	00
5		00
6		00
7		00
8		00
9		00
10		00
11	1099311	00
12		00
13	1099311	00
14		00
15	1099311	00
16d	.	%
17	1099311	00
18		00
19	1099311	00
20	1099311	00
21	0	00



IT-20

## 2020 Indiana Corporate Adjusted Gross Income Tax Return

**Tax Calculation**

22. Enter amount of Indiana adjusted gross income subject to tax from line 21 ..... 22 0 00
23. Indiana adjusted gross income tax (multiply line 22 by tax rate; see instructions; cannot be less than zero) ..... 23 0 00
- Note: If using alternate tax rate calculation, attach completed Schedule M and check box. ☐
24. Sales/use tax due from worksheet ..... 24 0 00

**Nonrefundable Tax Liability Credits** (enclose supporting documentation)

25. College and University Contribution Credit (CC-40) ..... 25a. 807 ..... 25b 0 00
26. Indiana Research Expense Credit (IT-20REC) ..... 26a. 822 ..... 26b 0 00
27. Enterprise Zone Employment Expense Credit (EZ 2) ..... 27a. 812 ..... 27b 0 00
28. Enterprise Zone Loan Interest Credit (LIC) ..... 28a. 814 ..... 28b 0 00

**Other Nonrefundable Credits** (see instructions)

29. Enter the total of certified credits claimed from Schedule IN-OCC and enclose this schedule with your return. .... 29 0 00
30. Enter name of credit ..... Code No. 30a. .... 30b 0 00
31. Enter name of credit ..... Code No. 31a. .... 31b 0 00
32. Total of nonrefundable tax liability credits (add lines 25b through 31b; sum of credits applied may not exceed line 23; other restrictions may apply) ..... 32 0 00
33. Total taxes due (add lines 23 and 24 and then subtract line 32; cannot be less than zero) ..... 33 0 00

**Credit for Estimated Tax, Other Payments, and Refundable Credits**

34. Total quarterly estimated income tax paid (itemize quarterly IT-6/EFT payments below) ..... 34 0 00
- Qtr1 \_\_\_\_\_ Qtr 2 \_\_\_\_\_ Qtr 3 \_\_\_\_\_ Qtr 4 \_\_\_\_\_
35. Enter overpayment credit from tax year ending ..... 35 0 00
36. Enter this year's extension payment ..... 36 0 00
37. Other payments, credits (attach supporting evidence) ..... 37 0 00
38. EDGE credit (enter amount from line 19 of Schedule IN-EDGE) ..... 38 0 00
39. EDGE-R credit (enter amount from line 19 of Schedule IN-EDGE-R) ..... 39 0 00
40. Total payments and credits (add lines 34 through 39) ..... 40 0 00

**Balance of Tax Due or Overpayment**

41. **Balance of Tax Due:** If line 33 is greater than line 40, enter the difference as the net tax balance due ..... 41 0 00
42. Penalty for Underpayment of Income Tax from attached Schedule IT-2220 ☐ Check box if using annualization method ..... 42 0 00
43. Interest: If payment is made after the original due date, compute interest. (Contact the Department for current interest rate) ..... 43 0 00
44. Late Penalty: If paying late, enter 10% of line 41; see instructions. If lines 23 and 24 are zero, enter \$10 per day filed past due date; see instructions on page 24 ..... 44 0 00
45. **Total Amount Owed:** Add lines 41 through 44. Make check payable to Indiana Department of Revenue. Pay in U.S. funds ..... 45 0 00
46. Overpayment: If the sum of lines 33, 42, 43, and 44 is less than line 40, enter the difference as an overpayment ..... 46 0 00
47. Refund: Enter portion of line 46 to be refunded ..... 47 0 00
48. Overpayment Credit: Amount of line 46 less line 47 to be applied to the following year's estimated tax account ..... 48 0 00

**Certification of Signatures and Authorization Section**

Under penalties of perjury, I declare I have examined this return, including all accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete.

I authorize the Department to discuss my return with my personal representative (see instructions) Yes ☒ No ☐

Paid Preparer's Email Address PROTH@BLUEANDCO.COM

PAUL F. ROTH

Personal Representative's Name (Print or Type)

LUKE@SKINNYANDCOMPANY.COM

Email Address

Signature of Corporate Officer

Date

CEO

Print or Type Name of Corporate Officer

Title

PAUL F. ROTH

03 15 21

Signature of Paid Preparer

Date

PAUL F. ROTH

Print or Type Name of Paid Preparer

BLUE & CO., LLC

Paid Preparer: Firm's Name (or yours if self-employed)

PTIN

P01438444

317 848 8920

Telephone Number

12800 N. MERIDIAN ST, STE 400

Address

CARMEL

City

IN

State

46032

Zip Code + 4

If you owe tax, please mail your return to IN Department of Revenue, PO Box 7087, Indianapolis, IN 46207-7087.

If you do **not** owe any tax, mail it to IN Department of Revenue, PO Box 7231, Indianapolis, IN 46207-7231.



09920121019

**Schedule  
IT-20NOL**State Form 439  
(R17 /8-20)Indiana Department of Revenue  
**Corporate Income Tax  
Indiana Net Operating Loss Deduction**

Use a minus sign to denote negative amounts.

Page attachment sequence #9

Name of Corporation or Organization <b>SKINNY &amp; COMPANY</b>	Federal Employer Identification Number [REDACTED] <b>5058</b>
--	--

**Part 1 - Computation of Indiana Net Operating Loss**

Name of Entity reporting NOL <b>SKINNY &amp; COMPANY</b>	Federal Employer Identification Number of Entity reporting NOL [REDACTED] <b>5058</b>
---	--

**Tax Year of Net Operating Loss (must have filed Indiana IT-20 or IT-20NP): MM/DD/YYYY** **12/31/2018****Round all entries to the nearest whole dollar**

1. Taxable Business Income from IT-20 Line 15 or IT-20NP Line 8 .....	1	-76606	00
2. Add Foreign Source Dividends deducted from IT-20 Line 12 .....	2	0	00
3. Add any modifications to federal net operating losses required under federal law .....	3	0	00
4. Add any deduction for contributions to a regional development authority infrastructure fund .....	4	0	00
5. Subtract any amount deducted under IRC s. 250(a)(1)(B) .....	5	0	00
6. Subtotal .....	6	-76606	00
7. Apportionment Percentage from IT-20 Line 16(d) or IT-20NP Line 9 .....	7	100.00	%
8. Multiply Line 6 by Line 7 .....	8	-76606	00
9. Add or subtract Indiana nonbusiness income (loss) and Indiana non-unitary partnership income .....	9	0	00
10. Add lines 8 and 9. If negative, this is the Indiana NOL deduction available .....	10	-76606	00

**Part 2 - Computation of Indiana Net Operating Loss Deduction and Carryover****Loss Year  
MM/DD/YYYY****NOL Deduction Used  
Column A****Balance Available  
Column B**

<b>12/31/2018</b>		<b>0</b>
-------------------	--	----------

Carryover Available

**MM/DD/YYYY**

Prior row Col B - Current Row Col A

1st year	<b>12/31/2019</b>	<b>0</b>	<b>76606</b>
2nd year	<b>12/31/2020</b>	<b>76606</b>	<b>0</b>
3rd year			
4th year			
5th year			
6th year			
7th year			
8th year			
9th year			
10th year			
11th year			
12th year			
13th year			
14th year			
15th year			
16th year			
17th year			
18th year			
19th year			
20th year			



24100000000

**Schedule  
IT-20NOL**State Form 439  
(R17 /8-20)Indiana Department of Revenue  
**Corporate Income Tax  
Indiana Net Operating Loss Deduction**

Use a minus sign to denote negative amounts.

Page attachment sequence #9

Name of Corporation or Organization <b>SKINNY &amp; COMPANY</b>	Federal Employer Identification Number [REDACTED] <b>5058</b>
--	--

**Part 1 - Computation of Indiana Net Operating Loss**

Name of Entity reporting NOL <b>SKINNY &amp; COMPANY</b>	Federal Employer Identification Number of Entity reporting NOL [REDACTED] <b>5058</b>
---	--

**Tax Year of Net Operating Loss (must have filed Indiana IT-20 or IT-20NP): MM/DD/YYYY** **12/31/2019****Round all entries to the nearest whole dollar**

1. Taxable Business Income from IT-20 Line 15 or IT-20NP Line 8 .....	1	-1222889	00
2. Add Foreign Source Dividends deducted from IT-20 Line 12 .....	2	0	00
3. Add any modifications to federal net operating losses required under federal law .....	3	0	00
4. Add any deduction for contributions to a regional development authority infrastructure fund .....	4	0	00
5. Subtract any amount deducted under IRC s. 250(a)(1)(B) .....	5	0	00
6. Subtotal .....	6	-1222889	00
7. Apportionment Percentage from IT-20 Line 16(d) or IT-20NP Line 9 .....	7	100.00	%
8. Multiply Line 6 by Line 7 .....	8	-1222889	00
9. Add or subtract Indiana nonbusiness income (loss) and Indiana non-unitary partnership income .....	9	0	00
10. Add lines 8 and 9. If negative, this is the Indiana NOL deduction available .....	10	-1222889	00

**Part 2 - Computation of Indiana Net Operating Loss Deduction and Carryover****Loss Year  
MM/DD/YYYY****NOL Deduction Used  
Column A****Balance Available  
Column B**

<b>12/31/2019</b>		<b>200184</b>
-------------------	--	---------------

Carryover Available

**MM/DD/YYYY**

Prior row Col B - Current Row Col A

1st year	<b>12/31/2020</b>	<b>1022705</b>	<b>200184</b>
2nd year			
3rd year			
4th year			
5th year			
6th year			
7th year			
8th year			
9th year			
10th year			
11th year			
12th year			
13th year			
14th year			
15th year			
16th year			
17th year			
18th year			
19th year			
20th year			



24100000000



## CASH FLOW 2023

Rec												
For	1/2	1/9	1/16	1/23	1/30	2/6	2/13	2/27	3/6	3/13	3/20	3/27
<b>Cash Receipts and Disbursements</b>												
ERC Funds												
Online Sales (Shopify, Faire, OAD)	136	744	802	1,495	521	418	1,291	891	930	1,077	1,028	156
Check Deposits												
Paypal	41	70	45			159	405					
Other (Loans, etc)	5,471		3,309		2,500	2,000		34,670				
Liquidation												
Wholesale Orders												
	5,649	814	4,156	1,495	3,021	2,577	1,696	35,561	930	1,077	1,028	156
<b>Payable Cost &amp; Expenses</b>												
Raw Materials (Perfumery, etc)												
Storage (Drieske)												
Insurance (property and car)												
Supplies & Services												
Marketing Software ( Mailchimp, Adobe, Dropbox)		265	87	59								
Admin Software: (Zoom, Docusign, GoDaddy)	155			15	30	13			106			
Phones (Verizon, Grasshopper)					239			316				
Accounting Software (Quickbooks, Bill.com CC processing)	32	27	5		32	8	5	32				
Bank Fees (acct analysis)		234					285					
Car Lease												
Credit Card Payments								600				
Manufacturing (Carmichael, Graston)												
Systems (Shopify, SPS, Big Commerce, Google Suite)	353	39			362		14	64	288			
Other												
	540	565	92	74	663	21	303	1,011	394	-	-	-
<b>Payroll</b>												
Salaries & Wages	5,471		3,309		5,471		1,400	9,471				
Payroll Taxes & Benefits												
	5,471		3,309		5,471		1,400	9,471	-		-	-
Other												
Sales Taxes												
Utilities												
RE & Per Prop Taxes (Sheriff)												
Rent, CAM												
		-				-		-		-	-	-
Cash Flow Before Other Activity	(363)	249	755	1,421	(3,114)	2,557	(7)	25,079	536	1,077	1,028	156
<b>Other Activity</b>												
Settlements												
FFB Loan												
Blue & Co												
Legal						2,000		25,000				
Breakout												
Consultation Fees (Fruition)												
	-	-	-	-	-	2,000	-	25,000	-	-	-	-
Net Cash Flow	(363)	249	755	1,421	(3,114)	557	(7)	79	536	1,077	1,028	156
Beginning Cash Balance (Bank)	856	493	743	1,498	2,919	(195)	362	355	434	970	2,046	3,074
Ending Cash Balance (Bank)	493	743	1,498	2,919	(195)	362	355	434	970	2,046	3,074	3,231

**United States Bankruptcy Court****IN RE:**

Case No. \_\_\_\_\_

Skinny &amp; Co., Inc.

Chapter 11**LIST OF EQUITY SECURITY HOLDERS**

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Luke Geddie 1143 Woodlawn Ave, Indianapolis, IN 46203	75	Common stockholder
Ted & Joy Reese, jointly 504 N. Park Ave., Indianapolis, IN 46202	17.5	Common stockholder
Pam & Roger Schmidt, jointly 10057 Olson Rd., Belvidere, IL 61008	5	Common stockholder
Johnathan Henrichsen 7751 Normandy Blvd, Indianapolis, IN 46278	2.5	Common stockholder

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.



/s/ Luke Geddie

Signature of individual signing on behalf of the debtor

Date 04/06/2023

**Fill in this information to identify the case and this filing:**Debtor Name Skinny & Co., Inc.United States Bankruptcy Court for the: Southern District of Indiana

Case number (If known): \_\_\_\_\_

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/06/2023  
MM / DD / YYYY

**X** /s/ Luke Geddie

Signature of individual signing on behalf of debtor

Luke Geddie

Printed name

President

Position or relationship to debtor



UNITED STATES BANKRUPTCY COURT  
Southern District of Indiana

In re: )  
Skinny & Co., Inc. ) Case No. \_\_\_\_\_  
[Name of Debtor(s)] ) (xx-xxxxx)  
\_\_\_\_\_, )  
Debtor(s). )

☐ Check if this form  
is submitted with an  
amended creditor list.

**VERIFICATION OF CREDITOR LIST**

(I/We) declare under penalty of perjury that all entities included or to be included in Schedules D, E/F, G, and H are listed in the creditor list submitted with this verification. This includes all creditors, parties to leases and executory contracts, and codebtors.

(I/We) declare that the names and addresses of the listed entities are true and correct to the best of (my/our) knowledge.

(I/We) understand that (I/we) must file an amended creditor list and pay an amendment fee if there are entities listed on (my/our) schedules that are not included in the creditor list submitted with this verification.

Dated: 04/06/2023

/s/ Luke Geddie

\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Signature of Joint Debtor

**(Note: Certificate of Service not required.)**

ABF Arcbest  
c/o Synter Resource Group  
PO Box 63247  
Charleston, SC 29419

AD&H Capital, LLC f/k/a Guzza USA, LLC  
10501 N. Central Expressway  
Suite 250  
Dallas, TX 75231

Aerotek  
2625 S. Plaza Dr.  
Suite 200  
Tempe, AZ 85282

AES Indiana  
One Monument Circle  
PO Box 1595  
Indianapolis, IN 46206-1595

Align, LLC  
12800 N. Meridian Street  
Suite 400  
Carmel, IN 46032

American Financial Credit Services  
10333 N. Meridian Street  
Suite 270  
Indianapolis, IN 46290-1144

American Packaging Capital, Inc.  
c/o Huntington Bank  
PO Box 77077  
Minneapolis, MN 55480

American Packaging Capital, Inc.  
1491 San Carlos Ave  
Concord, CA 94518

Apothecare RX  
c/o Luke Geddie  
365 E. 75th Street  
Indianapolis, IN 46240

Aromatic Fragrances International  
85 Wansley Drive  
PO Box 1263  
Cartersville, GA 30120

Aromaz International  
c/o Aaron Bryant Stewart & Cross  
3189 Princeton Rd, Suite 217  
Hamilton, OH 45011

Associated Integrated Supply Chain Solutions  
7954 Solution Center  
Chicago, IL 60677-7009

Banleaco, Inc.  
11017 Aurora Ave  
Attn Dave Sloan  
Urbandale, IA 50322

Blue & Co.  
12800 N. Meridian Street  
Suite 400  
Carmel, IN 46032

Bottlestore.com  
3 Milltown Ct.  
Union, NJ 07083

Braden Business Systems  
8700 North Street  
Suite 400  
Fishers, IN 46038

Brandwise  
11757 W. Ken Caryl Ave.  
Unit F, PMP 503  
Littleton, CO 80127

Breakout Capital LLC  
1451 Dolley Madison Blvd.  
Suite 200  
McLean, VA 22101

Brown & Pratt, Inc.  
1345 Brookville Way A  
Indianapolis, IN 46239

CedMar Consulting Group, Inc.  
5000 Eldorado Pkwy  
Frisco, TX 75033

Celigo, Inc.  
1820 Gateway Drive  
Suite 260  
San Mateo, CA 94404

Christina Phillips  
Lincoln & Morgan  
600 W. Broadway, Suite 700  
San Diego, CA 92101

Disaster Loan Servicing Center  
2 North 20th Street  
Suite 320  
Birmingham, AL 35203

Citizens Energy Group  
2020 N. Meridian Street  
Indianapolis, IN 46202

DJM Logistics, LLC/Molo Solutions  
3802 Old Greenwood Rd.  
Fort Smith, AR 72903

Clean Enterprise, Inc.  
c/o Luke Geddie  
365 E. 75th Street  
Indianapolis, IN 46240

DLL Financial Solutions Partner  
Caine & Weiner  
5805 Sepulveda Blvd., 4th Floor  
Van Nuys, CA 91411

Clifton Larsen Allen  
9365 Counselors Row  
Suite #200  
Indianapolis, IN 46240

Dreiske's Enterprise  
17401 Tiller Court,  
Suite D  
Westfield, IN 46074

CNA Insurance  
10375 Park Meadows Drive  
Suite 300  
Littleton, CO 80124

Dunstan Hygienic Services, LLC  
Kopelowitz Ostrow Ferguson Wieselberg Gi  
One West Olas Blvd. Suite 500  
Fort Lauderdale, FL 33301

Commercial Collection Corp. of NY  
Attn. Rose Baldinelli  
34 Seymour Street  
Tonawanda, NY 14150

ESP Receivables - Attn Chuck Taquino  
639 Lotus Drive North  
Suite 3  
Mandeville, LA 70471

Courtney Gahm-Oldham  
Frost Brown Todd LLC  
4400 Port Oak Pkwy, Suite 2850  
Houston, TX 77027

Fifth Third Bank  
MD 1MOC2G  
5050 Kingsley Drive  
Cincinnati, OH 45227-1115

Creative Labels  
197 Marybill Dr.  
Troy, OH 45373

Fine Lines Company/Gift Girl  
455 S. Grand Central Pkwy  
Las Vegas, NV 89106

Darren Craig & Allyse Wirkkala  
Frost Brown Todd LLC  
201 N. Illinois Street, Suite 1900  
Indianapolis, IN 46244-0961

Fine Lines Company/Gift Girl  
200 SW Michigan Street  
Seattle, WA 98106

David L. Wetsch  
Dickinson, Mackaman, Tyler & Hagen, P.C.  
699 Walnut Street, Ste. 1600  
Des Moines, IA 50309-3986

First Federal Leasing, A Divisions of First B  
31 N. 9th Street  
Attn Susan Dixon or Tim Oler  
Richmond, IN 47374

David Noebel  
504 N. Park Ave.  
Indianapolis, IN 46202

First Financial Bank  
P.O. Box 42070  
Middletown, OH 45042-0070

First Financial Bank - Attn Brad Fenton  
Monument Circle Banking Center  
11 S. Meridian Street  
Indianapolis, IN 46204

Harris & Ford LLC  
c/o Craig Helmreich  
10 W. Market Street, Suite 1400  
Indianapolis, IN 46204

Flexport International, LLC  
760 Market Street  
Floor 8  
San Francisco, CA 94102-2300

Hey Day Technologies, Inc.  
1400-2400 Boul Saint-Laurent  
Montreal, Quebec, H2W 2R2

Flux Pumps  
300 Townpark Drive  
Suite 130  
Kennesaw, GA 30144

Hinkley Springs/Primo Water North America  
c/o A.G. Adjustments, Ltd.  
740 Walk Whitman Rd.  
Melville, NY 11747

Global Payments/TSYS  
1 TSYS Way  
PO Box 1755  
Columbus, GA 31901

Ice Miller LLC  
Attn Adam Alexander & Robert Jorczak  
One American Square, Suite 2900  
Indianapolis, IN 46282

Glopal  
128 rue de la boetie  
OCP Business Center 4  
Paris, France 75008,

Impact Tech, Inc.  
223 E. De La Guerra Street  
Santa Barbara, CA 93101

Gorgias  
34 Harriet St.  
San Francisco, CA 94103

Indiana Department of Revenue  
Attn Bankruptcy Section  
100 North Senate Avenue, MS 108  
Indianapolis, IN 46204

Grasshopper  
333 Summer Street  
Boston, MA 02210

Internal Revenue Service  
PO Box 7346  
Philadelphia, PA 19101-7346

Greenberg Grant & Richards  
5858 Westheimer Rd.  
Suite 500  
Houston, TX 77057

Ivy Stone Group, LLC  
301 Commerce Drive  
Exton, PA 19341

GRIN Technologies, Inc.  
400 Capital Mall  
Suite 900  
Sacramento, CA 95814

Jaime Vasquez  
9691 Sunset Hill Place  
Littleton, CO 80124

Gulf Coast Bank & Trust Company  
1170 Celebration Blvd.  
Suite 100  
Kissimmee, FL 34747

Jeffrey Jinks  
Tucker Albin & Associates  
450 E. 96th Street, Suite 500  
Indianapolis, IN 46240

H&F Logistics, LLC  
13295 Illinois Street  
Suite 313  
Carmel, IN 46032

Jeffrey Parker  
Taft Stettinius & Hollister LLP  
One Indiana Square, Suite 3500  
Indianapolis, IN 46204

Jordan Updike  
c/o Eric S. Pavlack & Colin E. Flora  
50 E. 91st Street  
Indianapolis, IN 46240

Joshua R. Chazen  
Miles & Stockbridge P.C.  
11 N. Washington St. Suite 700  
Rockville, MD 20850

Just Got 2 Have It!  
40 John Portman Blvd, NE  
Suite #1721  
Atlanta, GA 30303

Kabbage  
925B Peachtree Street NE  
Suite 1688  
Atlanta, GA 30309

Kimberly D. Jeselskis  
Jeselskis Brinkerhoff and Joseph, LLC  
320 N. Meridian Street, Suite 428  
Indianapolis, IN 46204

Law Offices of Anne R. Grupp  
1418 Carne Rd.  
Suite 200  
Ojai, CA 93023

Lincoln Automotive Financial Services  
PO Box 6248  
Dearborn, MI 48121-6248

Livingston International  
440 S. La Salle Street  
Suite 3220  
Chicago, IL 60605

Lotus Light  
1100 E. Lotus Drive  
Silver Lake, WI 53170

Luke Geddie  
1143 Woodlawn Ave.  
Indianapolis, IN 46203

Luke Geddie  
1143 Woodlawn Ave  
Indianapolis, IN 46203

Luke Geddie  
365 E. 75th Street  
Indianapolis, IN 46240

Luna Language Services  
8935 N. Meridian Street  
Indianapolis, IN 46260

MacKenzie A. Watson  
Jeselskis Brinkerhoff & Joseph, LLC  
320 N. Meridian Street, Suite 428  
Indianapolis, IN 46204

Macy's Inc.  
c/o TSI Commercial Division  
500 Virginia Dr. #514 Ft.  
Fort Washington, PA 19034

Marion County Treasurer  
200 E. Washington Street  
Suite 1001  
Indianapolis, IN 46204

Mark Carey  
Lincoln & Morgan  
600 W. Broadway, Suite 700  
San Diego, CA 92101

Matthew T. Barr  
Rubin & Levin PC  
135 N. Pennsylvania Street, Ste 1400  
Indianapolis, IN 46204

Mays Shipping  
c/o ESP Receivables  
639 Lotus Drive North, Suite 3  
Mandeville, LA 70471

Michael Ostreicher  
2444 Madison Rd.  
Unit 1010  
Cincinnati, OH 45208

Mike Will  
13818 Roy Anderson Blvd.  
Fishers, IN 46038

Moeller Printing  
4401 E. New York Street  
P.O. Box 11288  
Indianapolis, IN 46201

Navitas Credit Corp.  
201 Executive Center Drive  
Suite 100  
Columbia, SC 29210

Plumb/Tag Management  
1227 Prospect Street  
Suite 200  
La Jolla, CA 92037

NetSuite (Wells Fargo)  
800 Walnut Street  
Des Moines, IA 50309

PPE Distributors LLC  
Kopelowitz, Ostrow, Ferguson, Wieselberg  
One West Olas Blvd, Suite 500  
Fort Lauderdale, FL 33301

Nicholas K. Rohner  
Weltman Weinberg & Reis Co., LPA  
525 Vine Street, Ste 800  
Cincinnati, OH 45202

Practical Hospital Services, Inc.  
34152 Selva Rd.,  
Unity 174  
Dana Point, CA 92629-3778

Omar Khalaf  
132 Winnetka Rd.  
Kenilworth, IL 60043

Prima Staffing Solutions, LLC  
5628 W. 74th Street  
Indianapolis, IN 46278

On Air Direct  
1000 Armand Hammer Blvd  
Pottstown, PA 19464

Printing Partners  
929 W. 16th Street  
Indianapolis, IN 46202-2214

Orient Exploration, LLC  
3203 Reba Drive  
Houston, TX 77019

Prologis NA2 U.S. LLC  
6650 Telecomm Drive  
Indianapolis, IN 46278

Orkin  
666-Indianapolis Comm  
P.O. Box 740589  
Cincinnati, OH 45274-0589

Ray's Trash  
3859 East US Highway 40  
PO Box 1  
Clayton, IN 46118

Pamela & Roger Schmidt  
10057 Olson Rd.  
Belvidere, IL 61008

Reichel Stohry Deal LLP  
525 S. Meridian Street  
Suite 1A2  
Indianapolis, IN 46225

Pamela J. Cox  
Harvey Law  
8506 Inwood Road  
Dallas, TX 75209

Richards Packaging  
c/o BARR Credit Services, Inc.  
4555 S. Palo Verde Rd., Suite 1251  
Tucson, AZ 85714

Phillip E. Himelstein  
324 Mes Rd.  
Santa Monica, CA 90402

Riley Bennett Egloff LLP  
500 N. Meridian Street  
Suite 550  
Indianapolis, IN 46204

Pinnacle Legal P.C.  
9565 Waples Street  
Suite 200  
San Diego, CA 92121

Robert Cummins Film Co.  
3333 Wrightsville Ave.  
Unit G-125  
Wilmington, NC 28403

Russell Sherlock  
12132 Windpointe Pass  
Carmel, IN 46033

TSYS Collections  
1 Heartland Way  
Jeffersonville, IN 47130

Sidhu Trek Transport  
4602 Kintz Drive  
Indianapolis, IN 46239

U.S. Small Business Administration  
409 3rd Street  
Washington, DC 20416

Skinny Coconut Oil, LLC  
c/o Luke Geddie  
365 E. 75th Street  
Indianapolis, IN 46240

Unifirst Corporation  
4201 Industrial Blvd.  
Indianapolis, IN 46254

Spartan Nash  
1523 Momentum Place  
Chicago, IL 60689-5315

UPS Freight  
c/o Biehl & Biehl  
PO Box 87410  
Carol Stream, IL 60188

SPS Commerce, Inc.  
PO Box 205782  
Dallas, TX 75320-5782

US Small Business Administration  
8500 Keystone Crossing  
Indianapolis, IN 46240

TCF Equipment Finance, a division of TCF Nati  
11100 Wayzata Blvd.  
Suite 801  
Hopkins, MN 55305

Verizon Wireless Bankruptcy Administration  
500 Technology Drive  
Suite 550  
Saint Charles, MO 63304

Ted Reese  
504 N. Park Ave.  
Indianapolis, IN 46202

XACT Data  
PO Box 714800  
Cincinnati, OH 45271-4800

The Perfumery  
621 Park East Blvd.  
New Albany, IN 47150

Tom Roush, Inc.  
525 David Brown Drive  
Westfield, IN 46074

Tom Will  
9914 Springstone Rd.  
McCordsville, IN 46055

Tory Johnson Productions  
155 W. 72nd Street  
Suite 403  
New York, NY 10023

Toyota Prolift  
1888 Research Way  
Indianapolis, IN 46231

# United States Bankruptcy Court

Southern District of Indiana

In re Skinny & Co., Inc.

Case No. \_\_\_\_\_

Debtor

Chapter <sup>11</sup> \_\_\_\_\_

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ FLAT FEE

For legal services, I have agreed to accept ..... \$ \_\_\_\_\_

Prior to the filing of this statement I have received. .... \$ \_\_\_\_\_

Balance Due. .... \$ \_\_\_\_\_

☒ RETAINER

For legal services, I have agreed to accept a retainer of ..... \$ <sup>23,262.00</sup> \_\_\_\_\_

The undersigned shall bill against the retainer at an hourly rate of ..... \$ <sup>425.00</sup> \_\_\_\_\_

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;



B2030 (Form 2030) (12/15)

d. [Other provisions as needed]

Preparation and filing of a Chapter 11 bankruptcy petition, and representation of the Debtor-in-Possession during the Chapter 11 bankruptcy case. All fees will be charged on an hourly fee basis. A retainer deposit of \$25,000 was received to be applied against fees and costs incurred prior to and after the filing of the Petition. As of the Petition Date \$\_\_\_\_\_ of the initial retainer deposit remained available to pay post-petition fees and costs.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

04/06/2023

/s/ Wendy Brewer, 22669-49

*Date*

*Signature of Attorney*

Fultz Maddox Dickens, PLC

*Name of law firm*

333 N. Alabama Street

350

Indianapolis, IN 46204